

# Global Canned Sardines Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Canned Sardines market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Canned Sardines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Canned sardines are fish preserved in a can, typically packed in oil, water, or sauce. Sardines are small, oily fish that are abundant in many parts of the world's oceans. To produce canned sardines, the fish are cleaned, gutted, and then placed in cans along with the chosen preservative liquid. The cans are sealed and then cooked, usually by steam or boiling, to sterilize the contents and ensure a long shelf life. Canned sardines are a popular and convenient source of protein, omega-3 fatty acids, vitamins, and minerals. They are enjoyed worldwide as a ready-to-eat snack or as an ingredient in various dishes such as salads, sandwiches, and pasta. Canned sardines are valued for their nutritional benefits, affordability, and versatility, making them a staple in many diets around the world.

The major global manufacturers of Canned Sardines include Crown Prince, Inc., Century Pacific Food, Thai Union Group (TUF), Natural Sea, Bolton Group, Grupo Calvo, Dongwon Group, Bumble Bee Foods, LLC., Wild Planet Foods, Inc., Frinsa del Noroeste S.A., Haboromo Foods Corporation, Kumpulan Cap Keluarga, Marina (FFM BERHAD), Adabi Consumer Industries Sdn. Bhd., Marushin Canneries Malaysia Sdn

Bhd (MCM), Protigam Food Industries Sdn. Bhd., Xiamen Gulong Food Co., Ltd., Shanghai Maling Aquarius Co., Ltd., Dalian Leasun Food Co., Ltd., Guangdong Ganzhu Canned Foods Co., Ltd, Guangdong Eagle Coin Haibao Foods Co., Ltd., Tropical Food Manufacturing (Ningbo) Co., Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Canned Sardines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Canned Sardines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Canned Sardines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Canned Sardines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Canned Sardines Include:

Crown Prince, Inc.

Century Pacific Food

Thai Union Group (TUF)

Natural Sea

Bolton Group

Grupo Calvo

Dongwon Group

Bumble Bee Foods, LLC.

Wild Planet Foods, Inc.

Frinsa del Noroeste S.A.

Hagoromo Foods Corporation

Kumpulan Cap Keluarga

Marina (FFM BERHAD)

Adabi Consumer Industries Sdn. Bhd.

Marushin Canneries Malaysia Sdn Bhd (MCM)

Protigam Food Industries Sdn. Bhd.

Xiamen Gulong Food Co., Ltd.

Shanghai Maling Aquarius Co., Ltd.

Dalian Leasun Food Co., Ltd.

Guangdong Ganzhu Canned Foods Co., Ltd

Guangdong Eagle Coin Haibao Foods Co., Ltd.

Tropical Food Manufacturing (Ningbo) Co., Ltd.

Canned Sardines Product Segment Include:

Sardines in Tomato Sauce

Sardines with Salted Black Beans

Fried Sardines

Spicy Sardines

Others

Canned Sardines Product Application Include:

Offline Sales

Online Sales

## **Chapter Scope**

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Chapter 2: Global Canned Sardines Industry PESTEL Analysis

Chapter 3: Global Canned Sardines Industry Porter's Five Forces Analysis

Chapter 4: Global Canned Sardines Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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Chapter 15: Research Findings and Conclusion

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