

Global Canned Motor Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Canned Motor Pumps market size will reach 2,097.98 Million USD in 2025 and is projected to reach 2,599.60 Million USD by 2032, with a CAGR of 3.11% (2025-2032). Notably, the China Canned Motor Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Canned motor pumps, also known as seal-less pumps or hermetically sealed pumps, are a type of centrifugal pump that feature a unique construction where the motor and pump are integrated into a single unit. Unlike traditional pumps that use mechanical seals to prevent fluid leakage, canned motor pumps eliminate the need for seals by sealing the entire unit with a secondary containment shell. This design offers several advantages, including increased reliability, reduced maintenance, and improved safety. Canned motor pumps are highly efficient and suitable for various applications, including chemical processing, petroleum refining, pharmaceutical manufacturing, and water treatment. Their seal-less design eliminates the risk of leakage, making them ideal for handling hazardous or volatile fluids. Additionally, the compact design of canned motor pumps allows for easy installation and reduces the space requirements.

The major global manufacturers of Canned Motor Pumps include Teikoku Electric, NIKKISO, Kirloskar Brothers, Hermetic, Dynamic Pumps, OPTIMEX, Hermetic, Eastpump, Dalian Huanyou, Shimge, Hayward Tyler, Chemmp Pump, Curtiss-Wright,

Harbin Electric Company, Hermag Pumps, GruppeR?tschi, CRIS Hermetic Pumps, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Canned Motor Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Canned Motor Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Canned Motor Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Canned Motor Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Canned Motor Pumps Include:

Teikoku Electric

NIKKISO

Kirloskar Brothers

Hermetic

Dynamic Pumps

OPTIMEX

Hermetic

Eastpump

Dalian Huanyou

Shimge

Hayward Tyler

Chemmp Pump

Curtiss-Wright

Harbin Electric Company

Hermag Pumps

GruppeR?tschi

CRIS Hermetic Pumps

Canned Motor Pumps Product Segment Include:

Standard Basic Pumps

High Temperature Pumps

Reverse Circulation Pumps

Pumps for Liquid with High Melting Point

Multistage Pumps

Others

Canned Motor Pumps Product Application Include:

Chemical Industry

Oil & Gas

HVAC Industry

Nuclear Energy

Others

Chapter Scope

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