

# Global Camera VCM Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Camera VCM market size will reach 1,310.13 Million USD in 2025 and is projected to reach 1,690.67 Million USD by 2032, with a CAGR of 3.71% (2025-2032). Notably, the China Camera VCM market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A camera VCM (Voice Coil Motor) is an electromechanical component used in camera modules to adjust the position of lenses or optical elements, enabling functions such as autofocus, image stabilization, or zooming. The VCM operates based on the principle of electromagnetic induction, where a coil is placed in a magnetic field, and when an electric current passes through the coil, it creates a force that moves the lens assembly. This precise movement allows the camera to quickly and accurately focus on subjects or compensate for vibrations, resulting in sharper images and smoother video footage. VCMs are widely used in smartphones, digital cameras, and other imaging devices due to their small size, high efficiency, and ability to provide rapid and precise control over lens positioning, enhancing overall camera performance.

The major global manufacturers of Camera VCM include ALPS ALPINE, Mitsumi, TDK, JAHWA, SEMCO, Hozel, ZET, New Shicoh Motor, Shanghai B.L Electronics, Sanmeida Optical Technology, Hysonic, LG Innotek, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Camera VCM. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Camera VCM market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Camera VCM market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Camera VCM industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Camera VCM Include:

ALPS ALPINE

Mitsumi

TDK

JAHWA

SEMCO

Hozel

ZET

New Shicoh Motor

Shanghai B.L Electronics

Sanmeida Optical Technology

Hysonic

LG Innotek

Camera VCM Product Segment Include:

Ball Structure VCM

Shrapnel Structure VCM

Camera VCM Product Application Include:

Smartphone

Tablet PC

Laptop

Others

## **Chapter Scope**

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