

Global Calcium Ammonium Nitrate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Calcium Ammonium Nitrate market size will reach 3,791.83 Million USD in 2025 and is projected to reach 5,389.07 Million USD by 2032, with a CAGR of 5.15% (2025-2032). Notably, the China Calcium Ammonium Nitrate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Calcium ammonium nitrate (CAN) is a nitrogen-rich fertilizer that contains both calcium and ammonium nitrate. It is a white, granular substance that dissolves easily and is used in agriculture as a source of nitrogen and calcium for plants. CAN is commonly used in crop production since it provides quick-release nitrogen, aiding in crop growth and increasing the yield of fruits and vegetables. The addition of calcium to the fertilizer helps to improve soil structure and fertility, as well as preventing nutrient deficiencies in plants. It is also used in many industrial applications, such as explosives, and as a non-oxidizing nitrogen source in rocket fuel.

The major global manufacturers of Calcium Ammonium Nitrate include EuroChem, Yara, Uralchem, Borealis, Nutrien, Achema, OSTCHEM Holding, Pakarab Fertilizers, Sasol, Incitec Pivot, Huaxin Group Corporation, Shangxi Jiaocheng Chemical, Shanxi Knlan Chemical, Shanxi Leixin Chemical, Wentong Group, Shanxi Jiaocheng Tianlong Chemical, Dongxing Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Calcium Ammonium Nitrate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Calcium Ammonium Nitrate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Calcium Ammonium Nitrate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Calcium Ammonium Nitrate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Calcium Ammonium Nitrate Include:

EuroChem

Yara

Uralchem

Borealis

Nutrien

Achema

OSTCHEM Holding

Pakarab Fertilizers

Sasol

Incitec Pivot

Huaxin Group Corporation

Shangxi Jiaocheng Chemical

Shanxi Knlan Chemical

Shanxi Leixin Chemical

Wentong Group

Shanxi Jiaocheng Tianlong Chemical

Dongxing Chemical

Calcium Ammonium Nitrate Product Segment Include:

Nitrogen Content 27%

Nitrogen Content 15.5%

Calcium Ammonium Nitrate Product Application Include:

Agriculture

Horticulture

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