

Global Calcined Petroleum Coke Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Calcined Petroleum Coke market size will reach 14,273 Million USD in 2025 and is projected to reach 17,471 Million USD by 2032, with a CAGR of 2.93% (2025-2032). Notably, the China Calcined Petroleum Coke market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Calcined Petroleum Coke (CPC) is produced by heating Green Petroleum Coke (GPC) at high temperatures (?1300°C) in a specially designed rotary kiln. The coke is essentially carbon with small amounts of other elements like sulfur, nitrogen, oxygen, and metals. CPC is used in the production of anodes for aluminum and steel industries, as well as for the production of graphite electrodes used in steel and other metal production processes. It is also used as a fuel in cement and power plants. CPC is a highly essential raw material in the production of carbon anodes used in aluminum smelting, which is the primary consumption sector for the product.

The major global manufacturers of Calcined Petroleum Coke include RAIN CII CARBON, Oxbow, BP, Shandong KeYu Energy, Aluminium Bahrain, PetroCoque, Lianxing New Materials Technology, Phillips66, Sinoway, GOA Carbon, Atha Group, NingXia Wanboda Carbons & Graphite, Carbograp, Asbury Carbons, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a

dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Calcined Petroleum Coke. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Calcined Petroleum Coke market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Calcined Petroleum Coke market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Calcined Petroleum Coke industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Calcined Petroleum Coke Include:

RAIN CII CARBON

Oxbow

BP

Shandong KeYu Energy

Aluminium Bahrain

PetroCoque

Lianxing New Materials Technology

Phillips66

Sinoway

GOA Carbon

Atha Group

NingXia Wanboda Carbons & Graphite

Carbograp

Asbury Carbons

Calcined Petroleum Coke Product Segment Include:

Needle Coke

Shot Coke

Sponge Coke

Honeycomb Coke

Calcined Petroleum Coke Product Application Include:

Aluminum industry

Steel industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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