

Global CAD/CAM Dental Milling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global CAD/CAM Dental Milling market size will reach 807.60 Million USD in 2025 and is projected to reach 1,241.86 Million USD by 2032, with a CAGR of 6.34% (2025-2032). Notably, the China CAD/CAM Dental Milling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

CAD CAM dental milling is a technology used to create custom dental restorations such as crowns, bridges, and veneers using computer-aided design (CAD) and computer-aided manufacturing (CAM). The process involves scanning a patient's teeth and creating a digital model using specialized software. The software then designs the restoration, and the milling machine precisely carves the restoration out of a solid block of ceramic, porcelain, or composite resin. This technology allows for faster, more accurate, and more precise restorations compared to traditional handcrafted dental restorations.

The major global suppliers of CAD/CAM Dental Milling include Dentsply Sirona, Ivoclar Vivadent, Roland, Straumann, Zimmer, Zirkonzahn, Willemin-Macodel, Dentium, Amann Girschbacher, imes-icore, DATRON, vhf camfacture, Schutz Dental, Yenadent, B&D Dental, INTERDENT, MECANUMERIC, CadBlu Dental, Bien-Air Dental, Reitel Feinwerktechnik, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of CAD/CAM Dental Milling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global CAD/CAM Dental Milling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the CAD/CAM Dental Milling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of CAD/CAM Dental Milling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of CAD/CAM Dental Milling Include:

Dentsply Sirona

Ivoclar Vivadent

Roland

Straumann

Zimmer

Zirkonzahn

Willemin-Macodel

Dentium

Amann Girschbach

imes-icore

DATRON

vhf camfacture

Schutz Dental

Yenadent

B&D Dental

INTERDENT

MECANUMERIC

CadBlu Dental

Bien-Air Dental

Reitel Feinwerktechnik

CAD/CAM Dental Milling Product Segment Include:

4 Axis

5 Axis

Others

CAD/CAM Dental Milling Product Application Include:

Dental Clinic

Dental Lab

Others

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