

Global Butterfly Valves Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Butterfly Valves market size will reach 4,797.54 Million USD in 2025 and is projected to reach 5,985.10 Million USD by 2032, with a CAGR of 3.21% (2025-2032). Notably, the China Butterfly Valves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Butterfly valves are a type of quarter-turn valve used to regulate or isolate the flow of fluids in a pipeline. They derive their name from the disc or 'butterfly' that is housed within the valve body. The disc is connected to a rod that passes through the center of the valve, allowing it to rotate and control the flow. When the disc is in a closed position, it blocks the flow of the fluid, and when it is fully open, it allows for unrestricted flow. Butterfly valves are commonly used in various industries, including water and wastewater treatment, oil and gas, chemical processing, and HVAC systems. They offer several advantages, such as quick operation, low pressure drop, compact design, and cost-effectiveness. The size of butterfly valves can range from a few inches to several feet, accommodating different flow rates and pipe diameters. They are available in various materials, including metal and resilient materials, to suit different applications and fluid types.

The major global manufacturers of Butterfly Valves include Emerson, Flowserve, Cameron, Kitz, KSB, Johnson Controls, AVK, ADAMS, Crane, IMI, Parker Hannifin,

Bray, Tomoe, Watts Water Technologies, Circor, Zwick, Maezawa Industries, Hebei Diefei Valve, Kirloskar, ARI, Asahi Yukizai, Nibco, Cepex (Fluidra group), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Butterfly Valves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Butterfly Valves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Butterfly Valves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Butterfly Valves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Butterfly Valves Include:

Emerson

Flowserve

Cameron

Kitz

KSB

Johnson Controls

AVK

ADAMS

Crane

IMI

Parker Hannifin

Bray

Tomoe

Watts Water Technologies

Circor

Zwick

Maezawa Industries

Hebei Diefei Valve

Kirloskar

ARI

Asahi Yukizai

Nibco

Cepex (Fluidra group)

Butterfly Valves Product Segment Include:

Cast Iron Butterfly Valves

Stainless Steel Butterfly Valves

Aluminum Butterfly Valves

Thermoplastic

Thermosetting Plastic

Composite (Plastic and Carbon)

Others

Butterfly Valves Product Application Include:

Water Treatment

Oil and Gas

Power Generation

Chemical

Others

Chapter Scope

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