

# Global Butchery and Meat Processing Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Butchery and Meat Processing market size will reach 338,931 Million USD in 2025 and is projected to reach 545,676 Million USD by 2032, with a CAGR of 7.04% (2025-2032). Notably, the China Butchery and Meat Processing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Butchery and meat processing encompass the entire journey from the initial preparation of animal carcasses to the creation of various cuts of meat and processed meat products for consumption. Butchery involves skilled professionals, known as butchers, who handle and break down animal carcasses into primal cuts and smaller portions using knives and cutting tools. These cuts are then further processed in meat processing facilities, where they undergo additional treatments such as grinding, curing, smoking, and packaging to produce a wide range of value-added meat products such as sausages, bacon, and deli meats. Both butchery and meat processing are essential components of the meat industry, ensuring the quality, safety, and availability of meat products for consumers worldwide.

The major global suppliers of Butchery and Meat Processing include BRF Global, Cargill, CLEMENS FOOD GROUP, JBS Foods, Marfrig, Minerva Foods, Seaboard Corporation, Tyson Foods, Vion Group, WH Group, Linyi Xincheng Jinluo Meat Products Group, Muyuan Foods, Delis, LONGDA MEISHI, TECH-BANK FOOD, Wen's

Food Group, New Hope Group, Yurun Holding Group, COFCO Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Butchery and Meat Processing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Butchery and Meat Processing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Butchery and Meat Processing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Butchery and Meat Processing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Butchery and Meat Processing Include:

BRF Global

Cargill

## CLEMENS FOOD GROUP

JBS Foods

Marfrig

Minerva Foods

Seaboard Corporation

Tyson Foods

Vion Group

WH Group

Linyi Xincheng Jinluo Meat Products Group

Muyuan Foods

Delis

LONGDA MEISHI

TECH-BANK FOOD

Wen's Food Group

New Hope Group

Yurun Holding Group

COFCO Group

Butchery and Meat Processing Product Segment Include:

Fresh Meat

Processed Meat

Others

Butchery and Meat Processing Product Application Include:

Agricultural Market

Supermarket

Self-Operated Store

Franchise Store

Food Processing Company

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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