

Global Butadiene Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Butadiene market size will reach 10,072 Million USD in 2025 and is projected to reach 5,774 Million USD by 2032, with a CAGR of -7.64% (2025-2032). Notably, the China Butadiene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Butadiene is a colorless, highly flammable gas that belongs to the family of hydrocarbons known as alkenes. It has a chemical formula of C_4H_6 and is composed of four carbon atoms and six hydrogen atoms. Butadiene is primarily produced as a byproduct of the petroleum refining and ethylene production processes. It is an important raw material in the manufacturing of synthetic rubber, specifically styrene-butadiene rubber (SBR) and polybutadiene rubber (PBR), which are widely used in the production of tires, belts, hoses, and various rubber products. Butadiene is also used in the production of other chemicals, such as styrene-butadiene latex, acrylonitrile-butadiene-styrene (ABS) resins, and adiponitrile, which is a precursor for nylon production. Due to its flammability and potential health hazards, the handling and storage of butadiene require careful safety precautions.

The major global manufacturers of Butadiene include Sinopec, TPC, Braskem, Shell Chemical, CNPC, FPCC, ExxonMobil, BASF, JSR, Lotte, LyondellBasell, Ineos O&P, LG Chem, Sabina, Evonik, etc. The global players competition landscape in this report

is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Butadiene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Butadiene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Butadiene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Butadiene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Butadiene Include:

Sinopec

TPC

Braskem

Shell Chemical

CNPC

FPCC

ExxonMobil

BASF

JSR

Lotte

LyondellBasell

Ineos O&P

LG Chem

Sabina

Evonik

Butadiene Product Segment Include:

Extractive Distillation

Oxidative Dehydrogenation

Butadiene Product Application Include:

Styrene Butadiene Rubber (SBR)

Butadiene Rubber (BR)

Styrene Butadiene Latex (SBL)

Acrylonitrile Butadiene Styrene (ABS)

Adiponitrile

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Butadiene Capacity and Production Analysis

Chapter 3: Global Butadiene Industry PESTEL Analysis

Chapter 4: Global Butadiene Industry Porter's Five Forces Analysis

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Analysis)

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