

Global Bulk Material Handling Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bulk Material Handling Equipment market size will reach 17,317 Million USD in 2025 and is projected to reach 23,947 Million USD by 2032, with a CAGR of 4.74% (2025-2032). Notably, the China Bulk Material Handling Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bulk material handling equipment refers to a diverse range of machinery and systems designed for the transportation, storage, and handling of large quantities of materials in bulk form. These materials can include grains, ores, minerals, powders, liquids, and other granular or particulate substances. Bulk material handling equipment is commonly used in industries such as mining, construction, agriculture, manufacturing, logistics, and waste management. Examples of bulk material handling equipment include conveyor belts, bucket elevators, silos, hoppers, chutes, loaders, unloaders, and various types of conveying, weighing, and storage systems. The purpose of this equipment is to efficiently move and process bulk materials, ensuring smooth operations, minimizing manual labor, reducing material loss or damage, and improving productivity within industrial processes.

The major global manufacturers of Bulk Material Handling Equipment include Liebherr, Beumer, Hitachi Construction Machinery, Sennebogen, Sany, FLSmidth, Metso Outotec, Jiangsu Rainbow Heavy Industries, Terex Corporation, Sumitomo Heavy

Industries, Techint, Kawasaki, IHI Corporation, Thyssenkrupp, Shanghai Bloom Technology Inc., Komatsu, Tsubakimoto, Taiyuan Heavy Machinery, Schenck Process Holding, Daifuku, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bulk Material Handling Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bulk Material Handling Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bulk Material Handling Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bulk Material Handling Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bulk Material Handling Equipment Include:

Liebherr

Beumer

Hitachi Construction Machinery

Sennebogen

Sany

FLSmidth

Metso Outotec

Jiangsu Rainbow Heavy Industries

Terex Corporation

Sumitomo Heavy Industries

Techint

Kawasaki

IHI Corporation

Thyssenkrupp

Shanghai Bloom Technology Inc.

Komatsu

Tsubakimoto

Taiyuan Heavy Machinery

Schenck Process Holding

Daifuku

Bulk Material Handling Equipment Product Segment Include:

Stacking and Loading Equipment

Bulk Conveying Equipment

Bulk Material Handling Equipment Product Application Include:

Mining

Cement

Chemical

Ports and Terminals

Construction

Agriculture

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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