

Global Bulk Acoustic Wave Sensors Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bulk Acoustic Wave Sensors market size will reach 1,700.68 Million USD in 2025 and is projected to reach 3,191.70 Million USD by 2032, with a CAGR of 9.41% (2025-2032). Notably, the China Bulk Acoustic Wave Sensors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bulk Acoustic Wave (BAW) sensors are a type of sensor technology that utilizes acoustic waves propagating through a solid material for sensing applications. These sensors are based on the piezoelectric effect, where an electrical signal is converted into an acoustic wave and vice versa. BAW sensors consist of a piezoelectric material, such as quartz or lithium niobate, which is used to generate and detect acoustic waves. When a specific stimulus, such as pressure, temperature, or mass, is applied to the sensor, it induces changes in the acoustic wave properties, such as frequency, phase, or amplitude. These changes are then measured and analyzed to determine the presence, magnitude, or characteristics of the stimulus. BAW sensors are known for their high sensitivity, wide frequency range, excellent stability, and low power consumption, making them suitable for various applications, including wireless communication, industrial monitoring, automotive systems, medical devices, and environmental sensing.

The major global manufacturers of Bulk Acoustic Wave Sensors include Broadcom,

Qorvo, RF360, TAIYO YUDEN, Teledyne, API Technologies, Vectron, Qualtre, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bulk Acoustic Wave Sensors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bulk Acoustic Wave Sensors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bulk Acoustic Wave Sensors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bulk Acoustic Wave Sensors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bulk Acoustic Wave Sensors Include:

Broadcom

Qorvo

RF360

TAIYO YUDEN

Teledyne

API Technologies

Vectron

Qualtre

Bulk Acoustic Wave Sensors Product Segment Include:

QCM-TSM

FBAR-SMR

Bulk Acoustic Wave Sensors Product Application Include:

Aerospace and Military

Telecommunications

Consumer Electronics

Industrial

Others

Chapter Scope

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