

Global Building Thermal Insulation Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Building Thermal Insulation Materials market size will reach 32,684 Million USD in 2025 and is projected to reach 46,359 Million USD by 2032, with a CAGR of 5.12% (2025-2032). Notably, the China Building Thermal Insulation Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Building thermal insulation materials are substances specifically designed to reduce heat transfer between the interior and exterior of a building, thereby improving energy efficiency and maintaining comfortable indoor temperatures. These materials possess properties that inhibit heat conduction, convection, and radiation. Common types of thermal insulation materials include fiberglass, mineral wool, polystyrene foam, polyurethane foam, cellulose, and reflective barriers. These materials are typically installed within the building envelope, such as in walls, roofs, and floors, to minimize heat loss during cold weather and heat gain during hot weather. By effectively insulating buildings, these materials help to reduce energy consumption, decrease heating and cooling costs, and enhance occupant comfort while contributing to a more sustainable and environmentally-friendly built environment.

The major global manufacturers of Building Thermal Insulation Materials include LafargeHolcim, CNBM (China National Building Material), HeidelbergCement, Anhui

Conch, Cemex, CRH, Siam Cement Group, China Resources Cement, Jidong, Shanshui, Huaxin Cement Co, Hongshi Holding Group, UltraTech, Votorantim, InterCement, Taiwan Cement, Eurocement, Dangote Cement, Buzzi Unicem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Building Thermal Insulation Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Building Thermal Insulation Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Building Thermal Insulation Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Building Thermal Insulation Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Building Thermal Insulation Materials Include:

LafargeHolcim

CNBM (China National Building Material)

HeidelbergCement

Anhui Conch

Cemex

CRH

Siam Cement Group

China Resources Cement

Jidong

Shanshui

Huaxin Cement Co

Hongshi Holding Group

UltraTech

Votorantim

InterCement

Taiwan Cement

Eurocement

Dangote Cement

Buzzi Unicem

Building Thermal Insulation Materials Product Segment Include:

Stone or Rock Wool

Glass Wool

EPS or XPS

Others

Building Thermal Insulation Materials Product Application Include:

Wall

Roof

Floor

Others

Chapter Scope

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