

# Global Building Integrated Photovoltaics (BIPV) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Building Integrated Photovoltaics (BIPV) market size will reach 1,077.46 Million USD in 2025 and is projected to reach 2,892.34 Million USD by 2032, with a CAGR of 15.15% (2025-2032). Notably, the China Building Integrated Photovoltaics (BIPV) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Building Integrated Photovoltaics (BIPV) refers to the integration of photovoltaic modules or solar cells directly into building materials and elements, allowing them to generate electricity while serving as functional components of the building. Unlike traditional solar panels, BIPV systems blend seamlessly with the architecture, enabling aesthetically pleasing solar energy generation by incorporating solar modules into roofs, facades, windows, or shading devices. BIPV maximizes space utilization, enhances energy efficiency, reduces costs, and contributes to a cleaner, more sustainable energy mix.

The major global manufacturers of Building Integrated Photovoltaics (BIPV) include AGC, Nippon Sheet Glass, Solaria, Heliatek, SunPower, Onyx Solar, First Solar, Sphehar Power Corporation, SolTech Energy, Hanwha Q Cells, Dyesol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a

dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Building Integrated Photovoltaics (BIPV). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Building Integrated Photovoltaics (BIPV) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Building Integrated Photovoltaics (BIPV) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Building Integrated Photovoltaics (BIPV) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Building Integrated Photovoltaics (BIPV) Include:

AGC

Nippon Sheet Glass

Solaria

Heliatek

SunPower

Onyx Solar

First Solar

Sphelar Power Corporation

SolTech Energy

Hanwha Q Cells

Dyesol

Building Integrated Photovoltaics (BIPV) Product Segment Include:

Roof

Exterior Wall

Others

Building Integrated Photovoltaics (BIPV) Product Application Include:

Residential

Commercial

## **Chapter Scope**

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