

Global Building Information Modeling (BIM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Building Information Modeling (BIM) market size will reach 5,062.90 Million USD in 2025 and is projected to reach 12,614.38 Million USD by 2032, with a CAGR of 13.93% (2025-2032). Notably, the China Building Information Modeling (BIM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Building Information Modeling (BIM) is a digital approach to the design, construction, and management of buildings and infrastructure projects. It involves creating a comprehensive, 3D digital model that encompasses all the information related to the project, including the building's geometry, components, systems, and materials. BIM goes beyond traditional 2D drafting by incorporating data-rich elements and intelligent objects that contain attributes such as dimensions, specifications, performance data, and cost information. This integrated and collaborative approach allows architects, engineers, contractors, and other stakeholders to work together in a coordinated manner, facilitating better communication, visualization, and decision-making throughout the project lifecycle. BIM supports various functionalities, including clash detection, quantity take-offs, energy analysis, and project scheduling. By leveraging BIM technology, stakeholders can improve efficiency, reduce errors, optimize design, detect conflicts, and enhance overall project outcomes.

The major global suppliers of Building Information Modeling (BIM) include Autodesk, Nemetschek, Bentley Systems, Trimble Navigation, Dassault Systemes, RIB Software, Robert Mcneel & Associates, Siemens, Cadsoft Corporation, AVEVA Group, Aconex, Beck Technology, Inovaya, Synchro, IES, Hongye Technology, Beijing Explorer Software, Lubansoft, Glodon, PKPM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Building Information Modeling (BIM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Building Information Modeling (BIM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Building Information Modeling (BIM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Building Information Modeling (BIM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Building Information Modeling (BIM) Include:

Autodesk

Nemetschek

Bentley Systems

Trimble Navigation

Dassault Systemes

RIB Software

Robert Mcneel & Associates

Siemens

Cadsoft Corporation

AVEVA Group

Aconex

Beck Technology

Inovaya

Synchro

IES

Hongye Technology

Beijing Explorer Software

Lubansoft

Glodon

PKPM

Building Information Modeling (BIM) Product Segment Include:

3D BIM Management of Design Models

4D BIM Management of Schedule

5D BIM Management of Costs

Building Information Modeling (BIM) Product Application Include:

Architects

AEC Engineering Offices

Contractors

Owners

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Building Information Modeling (BIM) Industry Porter's Five Forces Analysis

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