

# Global Building Envelope Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Building Envelope market size will reach 188,638 Million USD in 2025 and is projected to reach 241,955 Million USD by 2032, with a CAGR of 3.62% (2025-2032). Notably, the China Building Envelope market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The building envelope refers to the physical separation between the interior and exterior environments of a building. It includes the outer surfaces of a structure, such as the walls, roof, windows, doors, and foundation, that enclose and protect the interior space from external elements. The building envelope serves as a barrier that controls the transfer of heat, air, and moisture between the inside and outside of the building. It plays a critical role in maintaining thermal comfort, preventing energy loss, ensuring indoor air quality, and protecting the building from weather conditions and environmental factors. A well-designed and properly constructed building envelope is essential for energy efficiency, sustainability, durability, and occupant comfort in both residential and commercial buildings.

The major global suppliers of Building Envelope include Saint-Gobain, Owens Corning, Kingspan Group, GAF, Rockwool International, Knauf Insulation, Yuanda China, Etex Corp, Dow, JiangHong Group, Henkel, H.B. Fuller, Sika, Armstrong, National Gypsum, Johns Manville, DOW CORNING, Huntsman, Bostik, 3M, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Building Envelope. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Building Envelope market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Building Envelope market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Building Envelope industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Building Envelope Include:

Saint-Gobain

Owens Corning

Kingspan Group

GAF

Rockwool International

Knauf Insulation

Yuanda China

Etex Corp

Dow

JiangHong Group

Henkel

H.B. Fuller

Sika

Armstrong

National Gypsum

Johns Manville

DOW CORNING

Huntsman

Bostik

3M

Building Envelope Product Segment Include:

Liquid Coatings

Gypsum Board

Construction Glass Curtain Wall

Thermal Insulation Materials

Other

Building Envelope Product Application Include:

Residential Building

Commercial Building

Industrial Building

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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