

Global Building Design and Building Information Modeling (BIM) Software Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Building Design and Building Information Modeling (BIM) Software market size will reach 4,016.99 Million USD in 2025 and is projected to reach 6,747.27 Million USD by 2032, with a CAGR of 7.69% (2025-2032). Notably, the China Building Design and Building Information Modeling (BIM) Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Building Design and Building Information Modeling (BIM) software refers to computer-aided design tools and technologies specifically developed for the architectural, engineering, and construction industries. These software solutions enable professionals to create, simulate, analyze, and manage digital representations of buildings and infrastructure projects. BIM software facilitates the collaborative design process, allowing multiple stakeholders to work together on a shared model that contains detailed information about the building's geometry, components, materials, and systems. It offers advanced visualization capabilities, parametric modeling, clash detection, energy analysis, cost estimation, and project management features. BIM software enhances communication and coordination among project teams, improves efficiency in design iterations, aids in identifying potential issues early in the design phase, and supports more accurate construction documentation. It has become an integral part of modern building design and construction, enabling stakeholders to

create and manage intelligent, data-rich models throughout the project lifecycle, resulting in improved project outcomes and enhanced decision-making.

The major global suppliers of Building Design and Building Information Modeling (BIM) Software include Autodesk, Nemetschek, Bentley Systems, Trimble Navigation, Dassault Systemes, RIB Software, Robert Mcneel & Associates, Cadsoft Corporation, Siemens, AVEVA Group, Aconex, Beck Technology, Inovaya, Synchro, IES, Hongye Technology, Beijing Explorer Software, Lubansoft, Glodon, PKPM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Building Design and Building Information Modeling (BIM) Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Building Design and Building Information Modeling (BIM) Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Building Design and Building Information Modeling (BIM) Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Building Design and Building Information Modeling (BIM) Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Building Design and Building Information Modeling (BIM) Software Include:

Autodesk

Nemetschek

Bentley Systems

Trimble Navigation

Dassault Systemes

RIB Software

Robert Mcneel & Associates

Cadsoft Corporation

Siemens

AVEVA Group

Aconex

Beck Technology

Inovaya

Synchro

IES

Hongye Technology

Beijing Explorer Software

Lubansoft

Glodon

PKPM

Building Design and Building Information Modeling (BIM) Software Product Segment
Include:

3D BIM Management of Design Models

4D BIM Management of Schedule

5D BIM Management of Costs

Building Design and Building Information Modeling (BIM) Software Product Application
Include:

Architects

AEC engineering Offices

Contractors

Owners

Other

Chapter Scope

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