

# Global Brewery Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Brewery Equipment market size will reach 13,678 Million USD in 2025 and is projected to reach 20,242 Million USD by 2032, with a CAGR of 5.76% (2025-2032). Notably, the China Brewery Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Brewery equipment refers to the machinery, tools, and vessels used in the production of beer. It encompasses a wide range of equipment designed to facilitate the brewing process, from ingredients preparation to fermentation and packaging. Common brewery equipment includes mash tuns, brew kettles, fermenters, conditioning tanks, filtration systems, bottling or canning machines, and refrigeration units. Mash tuns are vessels used for mixing and heating malted grains with water to extract sugars, while brew kettles are used for boiling and adding hops to the mixture. Fermenters are tanks where yeast is added to the wort to convert sugars into alcohol during fermentation. Conditioning tanks are used for maturation and carbonation of the beer. Filtration systems help clarify the beer by removing sediments and unwanted particles. Packaging equipment allows for the bottling, canning, or kegging of the finished beer. Refrigeration units control the temperature during fermentation and storage. Brewery equipment varies in size and complexity, catering to the needs of small craft breweries or large-scale commercial operations. These tools and vessels play a crucial role in ensuring the quality, consistency, and efficiency of the brewing process, enabling

breweries to produce high-quality beer for consumers to enjoy.

The major global manufacturers of Brewery Equipment include Alfa Laval, GEA, Krones, Della Toffola, Meura, FLECKS Brauhaus Technik, Ziemann Holvrieka, Lehui, Landaluce, Kaspar Schulz, Ss Brewtech, Newlands System, BrauKon, ABE Equipment, Czech Brewery System, Shandong HG Machinery, DME Process Systems, METO, Micet Craft, Criveller Group, Psycho Brew, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Brewery Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Brewery Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Brewery Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Brewery Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Brewery Equipment Include:

Alfa Laval

GEA

Krones

Della Toffola

Meura

FLECKS Brauhaus Technik

Ziemann Holvrieka

Lehui

Landaluce

Kaspar Schulz

Ss Brewtech

Newlands System

BrauKon

ABE Equipment

Czech Brewery System

Shandong HG Machinery

DME Process Systems

METO

Micet Craft

Criveller Group

Psycho Brew

Brewery Equipment Product Segment Include:

Mashing Equipment

Fermentation Equipment

Cooling Equipment

Storage Equipment

Filtration & Filling Equipment

Others

Brewery Equipment Product Application Include:

Macrobrewery

Microbrewery

Brew Pubs

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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