

# Global Breathing Machines Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Breathing Machines market size will reach 8,418.23 Million USD in 2025 and is projected to reach 10,530.55 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Breathing Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Breathing machines, also known as respiratory machines or ventilators, are medical devices used to assist or replace the natural breathing process in individuals who are unable to breathe adequately on their own. These machines are designed to deliver oxygen-rich air into the lungs and remove carbon dioxide, facilitating proper gas exchange and maintaining adequate oxygen levels in the body. Breathing machines are commonly used in various clinical settings, including intensive care units (ICUs) and emergency departments, as well as for long-term respiratory support in home care settings. They can be invasive, requiring the insertion of a breathing tube into the patient's airway, or non-invasive, utilizing a mask or nasal interface. Breathing machines are equipped with sophisticated controls and settings that can be adjusted to match the patient's specific respiratory needs. They play a critical role in supporting patients with respiratory conditions, such as acute respiratory distress syndrome (ARDS), chronic obstructive pulmonary disease (COPD), or during surgical procedures that require general anesthesia. Breathing machines are essential in ensuring adequate oxygenation and ventilation, providing life-saving support to individuals with

compromised respiratory function.

The major global manufacturers of Breathing Machines include Resmed, Philips Healthcare, Medtronic, BD, GE Healthcare, Teijin Pharma, Drager Medical, Fisher and Paykel, Invacare, Mindray, PARI, MEKICS, Yuwell, ORMON, Air Liquide, Weinmann, Maquet, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Breathing Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Breathing Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Breathing Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Breathing Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Manufacturers of Breathing Machines Include:

Resmed

Philips Healthcare

Medtronic

BD

GE Healthcare

Teijin Pharma

Drager Medical

Fisher and Paykel

Invacare

Mindray

PARI

MEKICS

Yuwell

ORMON

Air Liquide

Weinmann

Maquet

## Breathing Machines Product Segment Include:

Asthma Nebulizers

PAP Machines

Oxygen Concentrator

Ventilators

Breathing Machines Product Application Include:

Hospitals and Clinics

Home Healthcare

## **Chapter Scope**

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