

# Global Bread Improver Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Bread Improver market size will reach 1,521.53 Million USD in 2025 and is projected to reach 2,176.88 Million USD by 2032, with a CAGR of 5.25% (2025-2032). Notably, the China Bread Improver market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Bread improver, also known as dough enhancer or bread conditioner, is a powdered or liquid additive used in the bread-making process to improve the quality and characteristics of the dough and the final baked bread. It is designed to address challenges such as low gluten strength, poor dough handling, limited fermentation, and inconsistent bread texture. Bread improvers typically contain a combination of ingredients, including enzymes, emulsifiers, oxidants, and other functional agents. Enzymes help break down starches and proteins, enhancing dough elasticity and loaf volume. Emulsifiers improve dough stability, enhance crumb softness, and extend shelf life. Oxidants, such as ascorbic acid or potassium bromate, strengthen gluten, increase dough strength, and improve dough handling properties. Other functional agents like vitamins, fats, and sugar may also be included to enhance flavor, color, and moisture retention. Bread improvers are commonly used in commercial baking operations but can also be utilized by home bakers to achieve consistent and improved results in their bread-making endeavors.

The major global manufacturers of Bread Improver include Puratos, Ireks, Lesaffre, Mitsubishi Corporation Life Science, Zeelandia, Bakels Worldwide, AB Mauri, Oriental Yeast, Angel Yeast, Pakmaya, Fazer Mills, Sunny Food Ingredient, Dexin Jianan, Welbon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bread Improver. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bread Improver market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bread Improver market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bread Improver industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bread Improver Include:

Puratos

Ireks

Lesaffre

Mitsubishi Corporation Life Science

Zeelandia

Bakels Worldwide

AB Mauri

Oriental Yeast

Angel Yeast

Pakmaya

Fazer Mills

Sunny Food Ingredient

Dexin Jianan

Welbon

Bread Improver Product Segment Include:

Universal Bread Improver

Special Bread Improver

Bread Improver Product Application Include:

Commercial Use

Home Use

## **Chapter Scope**

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