

# Global Brazed Aluminum Heat Exchangers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Brazed Aluminum Heat Exchangers market size will reach 865.96 Million USD in 2025 and is projected to reach 1,229.91 Million USD by 2032, with a CAGR of 5.14% (2025-2032). Notably, the China Brazed Aluminum Heat Exchangers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Brazed aluminum heat exchangers are specialized devices used for transferring heat between fluids in various applications. They are constructed by joining multiple aluminum plates together using a brazing process. The plates typically have intricate patterns of channels and fins, allowing for efficient heat transfer. During the brazing process, a filler material with a lower melting point than aluminum is used to bond the plates, creating a strong and durable structure. Brazed aluminum heat exchangers are known for their lightweight design, high thermal conductivity, and excellent corrosion resistance. They are commonly used in automotive radiators, air conditioning systems, refrigeration units, and other heat transfer applications where efficient and reliable heat exchange is required. Their compact size, high performance, and cost-effectiveness make them a popular choice in various industries.

The major global manufacturers of Brazed Aluminum Heat Exchangers include Linde Engineering, Chart Industries, Fives, Sumitomo Precision Products, Kobe Steel,

Hangyang, KFAS, SASPG, Zhongtai Cryogenic, DongHwa Entec, Jialong, Guanyun, Fang Sheng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Brazed Aluminum Heat Exchangers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Brazed Aluminum Heat Exchangers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Brazed Aluminum Heat Exchangers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Brazed Aluminum Heat Exchangers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Brazed Aluminum Heat Exchangers Include:

Linde Engineering

Chart Industries

Fives

Sumitomo Precision Products

Kobe Steel

Hangyang

KFAS

SASPG

Zhongtai Cryogenic

DongHwa Entec

Jialong

Guanyun

Fang Sheng

Brazed Aluminum Heat Exchangers Product Segment Include:

Plain

Serrated

Perforated

Others

Brazed Aluminum Heat Exchangers Product Application Include:

Air Separation

Industrial Gas Production

Petrochemical Processing

Natural Gas Processing

Liquid Natural Gas

Others

## **Chapter Scope**

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