

Global Brake Pads Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Brake Pads market size will reach 12,712 Million USD in 2025 and is projected to reach 14,235 Million USD by 2032, with a CAGR of 1.63% (2025-2032). Notably, the China Brake Pads market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Brake pads are critical components of a disc brake system in vehicles that play a crucial role in stopping or slowing down the vehicle. They are typically made of a friction material, such as a composite of organic or metallic compounds, which is attached to a metal backing plate. When the brake pedal is pressed, hydraulic pressure is applied to the brake calipers, causing them to squeeze the brake pads against the rotating brake disc or rotor. This generates friction between the brake pads and the disc, converting the kinetic energy of the moving vehicle into heat energy. This frictional force slows down or stops the rotation of the wheels, enabling effective braking. Brake pads are designed to withstand high temperatures and provide consistent and reliable performance, while also minimizing noise, vibration, and wear on the brake disc. Regular inspection and replacement of brake pads are necessary to ensure optimal braking efficiency and safety on the road.

The major global manufacturers of Brake Pads include Federal Mogul, TRW, Nisshinbo, Akebono, MAT Holdings, Delphi Automotive, ITT, Sangsin Brake, Sumitomo, Hitachi Chemical, ATE, BREMBO, ADVICS, Brake Parts, Acdelco, ICER, Fras-le, EBC Brakes,

ABS Friction, Shandong Gold Phoenix, Shangdong xinyi, SAL-FER, Hunan BoYun, Double Link, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Brake Pads. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Brake Pads market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Brake Pads market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Brake Pads industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Brake Pads Include:

Federal Mogul

TRW

Nisshinbo

Akebono

MAT Holdings

Delphi Automotive

ITT

Sangsin Brake

Sumitomo

Hitachi Chemical

ATE

BREMBO

ADVICS

Brake Parts

Acdelco

ICER

Fras-le

EBC Brakes

ABS Friction

Shandong Gold Phoenix

Shangdong xinyi

SAL-FER

Hunan BoYun

Double Link

Brake Pads Product Segment Include:

Non-asbestos Organic Brake Pads

Semi Metallic Brake Pads

Low Metallic NAO Brake Pads

Ceramic Brake Pads

Brake Pads Product Application Include:

OEM

Aftermarket

Chapter Scope

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