

# Global Braided Packing Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Braided Packing market size will reach 5,817.23 Million USD in 2025 and is projected to reach 7,081.84 Million USD by 2032, with a CAGR of 2.85% (2025-2032). Notably, the China Braided Packing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Braided packing, also known as gland packing or compression packing, is a sealing material used in various applications to prevent or control fluid leakage along a rotating or reciprocating shaft. It consists of multiple strands of flexible materials, such as natural fibers, synthetic fibers, or expanded graphite, which are tightly intertwined or braided together to form a dense and resilient packing. Braided packing is typically square or rectangular in cross-section and is installed within a stuffing box or gland to create a seal. When the gland is tightened, the packing is compressed against the shaft, creating a barrier that restricts the passage of fluid. The interwoven fibers provide a combination of resilience, lubrication, and conformity to accommodate the shaft movement while maintaining an effective seal. Braided packing finds applications in various industries, including pumps, valves, mixers, and other rotating or reciprocating equipment, where reliable sealing is essential to prevent leaks and maintain operational efficiency.

The major global manufacturers of Braided Packing include Lamons, BURGMANN INDUSTRIES, Slade Inc., Carrara, WL GORE&ASSOCIATES, JM, DONIT TESNIT,

American Braiding & Manufacturing, Flexitallic, Garlock, Utex Industries, Nippon pillar, James Walker, LATTY INTERNATIONAL, Kempchen Dichtungstechnik, John Crane, SPECO, Teadit, Palmetto Packings, Chesterton, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Braided Packing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Braided Packing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Braided Packing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Braided Packing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Braided Packing Include:

Lamons

## BURGMANN INDUSTRIES

Slade Inc.

Carrara

## WL GORE&ASSOCIATES

JM

## DONIT TESNIT

American Braiding & Manufacturing

Flexitallic

Garlock

Utex Industries

Nippon pillar

James Walker

## LATTY INTERNATIONAL

Kempchen Dichtungstechnik

John Crane

SPECO

Teadit

Palmetto Packings

Chesterton

Braided Packing Product Segment Include:

Square Braided

Braid Over Braid

Braid Over Core

Interbraid

Die Form

Braided Packing Product Application Include:

Pump Packing

Valve Packing

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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