

# Global Bourdon Tube Pressure Gauges Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Bourdon Tube Pressure Gauges market size will reach 1,671.54 Million USD in 2025 and is projected to reach 2,401.07 Million USD by 2032, with a CAGR of 5.31% (2025-2032). Notably, the China Bourdon Tube Pressure Gauges market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Bourdon tube pressure gauges are mechanical devices used to measure and indicate the pressure of gases or liquids in a system. They consist of a curved, C-shaped tube, typically made of metal, called the Bourdon tube. One end of the tube is connected to the pressure source, while the other end is sealed. As the pressure in the system changes, the Bourdon tube tends to straighten or curve, causing the free end to move. This movement is transferred to a pointer or a dial, providing a visual indication of the pressure reading. Bourdon tube pressure gauges are widely used in various industries due to their simplicity, reliability, and accuracy. They can measure a wide range of pressures, from low to high, and are available in different sizes and configurations to suit specific applications.

The major global manufacturers of Bourdon Tube Pressure Gauges include WIKA, Nagano Keiki, Bourdon, Emerson, Ametek, Marsh Bellofram Group, SIKA, Omega Engineering, Watts Water Technologies, Stauff, FW Murphy Production Controls, Winters Instruments, Afriso, Noshok, Reotemp Instruments, Nuova Fima, JAKO,

Yamamoto Keiki, Takashimakeiki, Shanghai Zhaohui Pressure Apparstus, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bourdon Tube Pressure Gauges. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bourdon Tube Pressure Gauges market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bourdon Tube Pressure Gauges market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bourdon Tube Pressure Gauges industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bourdon Tube Pressure Gauges Include:

WIKA

Nagano Keiki

Bourdon

Emerson

Ametek

Marsh Bellofram Group

SIKA

Omega Engineering

Watts Water Technologies

Stauff

FW Murphy Production Controls

Winters Instruments

Afriso

Noshok

Reotemp Instruments

Nuova Fima

JAKO

Yamamoto Keiki

Takashimateiki

Shanghai Zhaohui Pressure Apparatus

Bourdon Tube Pressure Gauges Product Segment Include:

Analog Pressure Gauges

Digital Pressure Gauges

Bourdon Tube Pressure Gauges Product Application Include:

Chemical/Petrochemical Industry

Power Industry

Metallurgical Industry

Machine and Plant Engineering

Medical Equipment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Bourdon Tube Pressure Gauges Industry PESTEL Analysis

Chapter 3: Global Bourdon Tube Pressure Gauges Industry Porter's Five Forces Analysis

Chapter 4: Global Bourdon Tube Pressure Gauges Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Bourdon Tube Pressure Gauges Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment)

Analysis, Countries Analysis)

Chapter 7: Europe Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Bourdon Tube Pressure Gauges Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Bourdon Tube Pressure Gauges Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 BOURDON TUBE PRESSURE GAUGES MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Bourdon Tube Pressure Gauges Product by Type
  - 1.2.1 Analog Pressure Gauges
  - 1.2.2 Digital Pressure Gauges
- 1.3 Bourdon Tube Pressure Gauges Product by Application
  - 1.3.1 Chemical/Petrochemical Industry
  - 1.3.2 Power Industry
  - 1.3.3 Metallurgical Industry
  - 1.3.4 Machine and Plant Engineering
  - 1.3.5 Medical Equipment
  - 1.3.6 Others
- 1.4 Global Bourdon Tube Pressure Gauges Market Revenue and Sales Analysis
  - 1.4.1 Global Bourdon Tube Pressure Gauges Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Bourdon Tube Pressure Gauges Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Bourdon Tube Pressure Gauges Market Sales Price Trend Analysis (2020-2032)
- 1.5 Bourdon Tube Pressure Gauges Industry Trends and Innovation
  - 1.5.1 Bourdon Tube Pressure Gauges Industry Trends and Innovation
  - 1.5.2 Bourdon Tube Pressure Gauges Market Drivers and Challenges

### **2 BOURDON TUBE PRESSURE GAUGES MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 BOURDON TUBE PRESSURE GAUGES MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL BOURDON TUBE PRESSURE GAUGES MARKET ANALYSIS BY REGIONS**

4.1 Bourdon Tube Pressure Gauges Overall Market: 2024 VS 2025 VS 2032

4.2 Global Bourdon Tube Pressure Gauges Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Bourdon Tube Pressure Gauges Revenue and Market Share by Region (2020-2025)

4.2.2 Global Bourdon Tube Pressure Gauges Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Bourdon Tube Pressure Gauges Sales and Forecast Analysis (2020-2032)

4.3.1 Global Bourdon Tube Pressure Gauges Sales and Market Share by Region (2020-2025)

4.3.2 Global Bourdon Tube Pressure Gauges Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Bourdon Tube Pressure Gauges Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL BOURDON TUBE PRESSURE GAUGES MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Bourdon Tube Pressure Gauges Market Size by Type

5.1.1 Global Bourdon Tube Pressure Gauges Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Bourdon Tube Pressure Gauges Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Bourdon Tube Pressure Gauges Market Size by Application

5.2.1 Global Bourdon Tube Pressure Gauges Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Bourdon Tube Pressure Gauges Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)

## 6.2 North America Key Manufacturers Analysis

## 6.3 North America Bourdon Tube Pressure Gauges Market Size by Type

### 6.3.1 North America Bourdon Tube Pressure Gauges Sales by Type (2020-2032)

### 6.3.2 North America Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)

## 6.4 North America Bourdon Tube Pressure Gauges Market Size by Application

### 6.4.1 North America Bourdon Tube Pressure Gauges Sales by Application (2020-2032)

### 6.4.2 North America Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)

## 6.5 North America Bourdon Tube Pressure Gauges Market Size by Country

### 6.5.1 US

### 6.5.2 Canada

## 7 EUROPE

### 7.1 Europe Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Bourdon Tube Pressure Gauges Market Size by Type

#### 7.3.1 Europe Bourdon Tube Pressure Gauges Sales by Type (2020-2032)

#### 7.3.2 Europe Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)

### 7.4 Europe Bourdon Tube Pressure Gauges Market Size by Application

#### 7.4.1 Europe Bourdon Tube Pressure Gauges Sales by Application (2020-2032)

#### 7.4.2 Europe Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)

### 7.5 Europe Bourdon Tube Pressure Gauges Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## 8 CHINA

### 8.1 China Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Bourdon Tube Pressure Gauges Market Size by Type

#### 8.3.1 China Bourdon Tube Pressure Gauges Sales by Type (2020-2032)

- 8.3.2 China Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)
- 8.4 China Bourdon Tube Pressure Gauges Market Size by Application
  - 8.4.1 China Bourdon Tube Pressure Gauges Sales by Application (2020-2032)
  - 8.4.2 China Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Bourdon Tube Pressure Gauges Market Size by Type
  - 9.3.1 APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Bourdon Tube Pressure Gauges Market Size by Application
  - 9.4.1 APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Bourdon Tube Pressure Gauges Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Bourdon Tube Pressure Gauges Market Size by Type
  - 10.3.1 Latin America Bourdon Tube Pressure Gauges Sales by Type (2020-2032)
  - 10.3.2 Latin America Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)
- 10.4 Latin America Bourdon Tube Pressure Gauges Market Size by Application
  - 10.4.1 Latin America Bourdon Tube Pressure Gauges Sales by Application (2020-2032)
  - 10.4.2 Latin America Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)

- 10.5 Latin America Bourdon Tube Pressure Gauges Market Size by Country
- 10.6 Latin America Bourdon Tube Pressure Gauges Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Bourdon Tube Pressure Gauges Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Bourdon Tube Pressure Gauges Market Size by Type
  - 11.3.1 Middle East & Africa Bourdon Tube Pressure Gauges Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Bourdon Tube Pressure Gauges Market Size by Application
  - 11.4.1 Middle East & Africa Bourdon Tube Pressure Gauges Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Application (2020-2032)
- 11.5 Middle East Bourdon Tube Pressure Gauges Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Bourdon Tube Pressure Gauges Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Bourdon Tube Pressure Gauges Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Bourdon Tube Pressure Gauges Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Bourdon Tube Pressure Gauges Average Sales Price by Manufacturers (2021-2025)
- 12.2 Bourdon Tube Pressure Gauges Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Bourdon Tube Pressure Gauges Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 WIKA

13.1.1 WIKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 WIKA Bourdon Tube Pressure Gauges Product Portfolio

13.1.3 WIKA Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Nagano Keiki

13.2.1 Nagano Keiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Nagano Keiki Bourdon Tube Pressure Gauges Product Portfolio

13.2.3 Nagano Keiki Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Bourdon

13.3.1 Bourdon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Bourdon Bourdon Tube Pressure Gauges Product Portfolio

13.3.3 Bourdon Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Emerson

13.4.1 Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Emerson Bourdon Tube Pressure Gauges Product Portfolio

13.4.3 Emerson Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Ametek

13.5.1 Ametek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Ametek Bourdon Tube Pressure Gauges Product Portfolio

13.5.3 Ametek Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Marsh Bellofram Group

13.6.1 Marsh Bellofram Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Marsh Bellofram Group Bourdon Tube Pressure Gauges Product Portfolio

13.6.3 Marsh Bellofram Group Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 SIKA

13.7.1 SIKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 SIKA Bourdon Tube Pressure Gauges Product Portfolio

13.7.3 SIKA Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 Omega Engineering

13.8.1 Omega Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Omega Engineering Bourdon Tube Pressure Gauges Product Portfolio

13.8.3 Omega Engineering Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 Watts Water Technologies

13.9.1 Watts Water Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Watts Water Technologies Bourdon Tube Pressure Gauges Product Portfolio

13.9.3 Watts Water Technologies Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 Stauff

13.10.1 Stauff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Stauff Bourdon Tube Pressure Gauges Product Portfolio

13.10.3 Stauff Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.11 FW Murphy Production Controls

13.11.1 FW Murphy Production Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 FW Murphy Production Controls Bourdon Tube Pressure Gauges Product Portfolio

13.11.3 FW Murphy Production Controls Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.12 Winters Instruments

13.12.1 Winters Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Winters Instruments Bourdon Tube Pressure Gauges Product Portfolio

13.12.3 Winters Instruments Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.13 Afriso

13.13.1 Afriso Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.13.2 Afriso Bourdon Tube Pressure Gauges Product Portfolio

13.13.3 Afriso Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Noshok

13.14.1 Noshok Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Noshok Bourdon Tube Pressure Gauges Product Portfolio

13.14.3 Noshok Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Reotemp Instruments

13.15.1 Reotemp Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Reotemp Instruments Bourdon Tube Pressure Gauges Product Portfolio

13.15.3 Reotemp Instruments Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Nuova Fima

13.16.1 Nuova Fima Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Nuova Fima Bourdon Tube Pressure Gauges Product Portfolio

13.16.3 Nuova Fima Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 JAKO

13.17.1 JAKO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 JAKO Bourdon Tube Pressure Gauges Product Portfolio

13.17.3 JAKO Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Yamamoto Keiki

13.18.1 Yamamoto Keiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Yamamoto Keiki Bourdon Tube Pressure Gauges Product Portfolio

13.18.3 Yamamoto Keiki Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 Takashimakeiki

13.19.1 Takashimakeiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Takashimakeiki Bourdon Tube Pressure Gauges Product Portfolio

13.19.3 Takashimakeiki Bourdon Tube Pressure Gauges Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 Shanghai Zhaohui Pressure Apparatus

13.20.1 Shanghai Zhaohui Pressure Apparatus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 Shanghai Zhaohui Pressure Apparatus Bourdon Tube Pressure Gauges Product Portfolio

13.20.3 Shanghai Zhaohui Pressure Apparatus Bourdon Tube Pressure Gauges Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Bourdon Tube Pressure Gauges Industry Chain Analysis

14.2 Bourdon Tube Pressure Gauges Industry Raw Material and Suppliers Analysis

14.2.1 Bourdon Tube Pressure Gauges Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Bourdon Tube Pressure Gauges Typical Downstream Customers

14.4 Bourdon Tube Pressure Gauges Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Bourdon Tube Pressure Gauges Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Bourdon Tube Pressure Gauges Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Bourdon Tube Pressure Gauges Industry Development Status

Table 4: Bourdon Tube Pressure Gauges Industry Development Trends

Table 5: Global Bourdon Tube Pressure Gauges Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Bourdon Tube Pressure Gauges Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Bourdon Tube Pressure Gauges Revenue Market Share by Region (2020-2025)

Table 8: Global Bourdon Tube Pressure Gauges Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Bourdon Tube Pressure Gauges Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Bourdon Tube Pressure Gauges Sales by Region (2020-2025) & (K Unit)

Table 11: Global Bourdon Tube Pressure Gauges Sales Market Share by Region (2020-2025)

Table 12: Global Bourdon Tube Pressure Gauges Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Bourdon Tube Pressure Gauges Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Bourdon Tube Pressure Gauges Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Bourdon Tube Pressure Gauges Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Bourdon Tube Pressure Gauges Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Bourdon Tube Pressure Gauges Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Bourdon Tube Pressure Gauges Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Bourdon Tube Pressure Gauges Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Bourdon Tube Pressure Gauges Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Bourdon Tube Pressure Gauges Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Bourdon Tube Pressure Gauges Players in North America

Table 23: North America Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 24: North America Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 25: North America Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Bourdon Tube Pressure Gauges Sales by Application (2020-2025) & (K Unit)

Table 28: North America Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 29: North America Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Bourdon Tube Pressure Gauges Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Bourdon Tube Pressure Gauges Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Bourdon Tube Pressure Gauges Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Bourdon Tube Pressure Gauges Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Bourdon Tube Pressure Gauges Players in Europe

Table 36: Europe Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Bourdon Tube Pressure Gauges Sales by Application (2020-2025) &

(K Unit)

Table 41: Europe Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Bourdon Tube Pressure Gauges Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Bourdon Tube Pressure Gauges Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Bourdon Tube Pressure Gauges Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Bourdon Tube Pressure Gauges Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Bourdon Tube Pressure Gauges Players in China

Table 49: China Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 50: China Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 51: China Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Bourdon Tube Pressure Gauges Sales by Application (2020-2025) & (K Unit)

Table 54: China Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 55: China Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Bourdon Tube Pressure Gauges Players in APAC (excl. China)

Table 58: APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Bourdon Tube Pressure Gauges Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Bourdon Tube Pressure Gauges Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Bourdon Tube Pressure Gauges Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Bourdon Tube Pressure Gauges Players in Latin America

Table 71: Latin America Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Bourdon Tube Pressure Gauges Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Bourdon Tube Pressure Gauges Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Bourdon Tube Pressure Gauges Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Bourdon Tube Pressure Gauges Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Bourdon Tube Pressure Gauges Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Bourdon Tube Pressure Gauges Players in Middle East & Africa

Table 84: Middle East & Africa Bourdon Tube Pressure Gauges Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Bourdon Tube Pressure Gauges Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Bourdon Tube Pressure Gauges Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Bourdon Tube Pressure Gauges Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Bourdon Tube Pressure Gauges Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Bourdon Tube Pressure Gauges Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Bourdon Tube Pressure Gauges Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Bourdon Tube Pressure Gauges Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Bourdon Tube Pressure Gauges Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Bourdon Tube Pressure Gauges Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Bourdon Tube Pressure Gauges Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Bourdon Tube Pressure Gauges Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Bourdon Tube Pressure Gauges Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: WIKA Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 104: WIKA Bourdon Tube Pressure Gauges Product Portfolio

Table 105: WIKA Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Nagano Keiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Nagano Keiki Bourdon Tube Pressure Gauges Product Portfolio

Table 108: Nagano Keiki Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Bourdon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Bourdon Bourdon Tube Pressure Gauges Product Portfolio

Table 111: Bourdon Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Emerson Bourdon Tube Pressure Gauges Product Portfolio

Table 114: Emerson Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Ametek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Ametek Bourdon Tube Pressure Gauges Product Portfolio

Table 117: Ametek Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Marsh Bellofram Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Marsh Bellofram Group Bourdon Tube Pressure Gauges Product Portfolio

Table 120: Marsh Bellofram Group Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: SIKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: SIKA Bourdon Tube Pressure Gauges Product Portfolio

Table 123: SIKA Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Omega Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Omega Engineering Bourdon Tube Pressure Gauges Product Portfolio

Table 126: Omega Engineering Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Watts Water Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Watts Water Technologies Bourdon Tube Pressure Gauges Product Portfolio

Table 129: Watts Water Technologies Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Stauff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Stauff Bourdon Tube Pressure Gauges Product Portfolio

Table 132: Stauff Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: FW Murphy Production Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: FW Murphy Production Controls Bourdon Tube Pressure Gauges Product Portfolio

Table 135: FW Murphy Production Controls Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Winters Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Winters Instruments Bourdon Tube Pressure Gauges Product Portfolio

Table 138: Winters Instruments Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Afriso Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Afriso Bourdon Tube Pressure Gauges Product Portfolio

Table 141: Afriso Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Noshok Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Noshok Bourdon Tube Pressure Gauges Product Portfolio

Table 144: Noshok Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Reotemp Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Reotemp Instruments Bourdon Tube Pressure Gauges Product Portfolio

Table 147: Reotemp Instruments Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Nuova Fima Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 149: Nuova Fima Bourdon Tube Pressure Gauges Product Portfolio

Table 150: Nuova Fima Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: JAKO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: JAKO Bourdon Tube Pressure Gauges Product Portfolio

Table 153: JAKO Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Yamamoto Keiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Yamamoto Keiki Bourdon Tube Pressure Gauges Product Portfolio

Table 156: Yamamoto Keiki Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Takashimakeiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Takashimakeiki Bourdon Tube Pressure Gauges Product Portfolio

Table 159: Takashimakeiki Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Shanghai Zhaohui Pressure Apparatus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Shanghai Zhaohui Pressure Apparatus Bourdon Tube Pressure Gauges Product Portfolio

Table 162: Shanghai Zhaohui Pressure Apparatus Bourdon Tube Pressure Gauges Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Upstream Key Raw Material Price List

Table 164: Bourdon Tube Pressure Gauges Raw Material Suppliers and Contact Information

Table 165: Bourdon Tube Pressure Gauges Typical Customer List

Table 166: Bourdon Tube Pressure Gauges Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Bourdon Tube Pressure Gauges Product Pictures

Figure 2: Analog Pressure Gauges Picture Scope

Figure 3: Digital Pressure Gauges Picture Scope

Figure 4: Chemical/Petrochemical Industry Picture Scope

Figure 5: Power Industry Picture Scope

Figure 6: Metallurgical Industry Picture Scope

Figure 7: Machine and Plant Engineering Picture Scope

Figure 8: Medical Equipment Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Bourdon Tube Pressure Gauges Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Bourdon Tube Pressure Gauges Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Bourdon Tube Pressure Gauges Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 13: Global Bourdon Tube Pressure Gauges Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Bourdon Tube Pressure Gauges Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Bourdon Tube Pressure Gauges Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Bourdon Tube Pressure Gauges Sales Price by Region (2020-2032) & (K Unit)

Figure 17: North America Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024

Figure 19: North America Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)

Figure 20: North America Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)

Figure 21: North America Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)

Figure 22: North America Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)

Figure 23:US Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024

Figure 27:Europe Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)

Figure 28:Europe Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)

Figure 29:Europe Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)

Figure 30:Europe Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)

Figure 31:Germany Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 32:France Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 37:China Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024

Figure 39:China Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)

Figure 40:China Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)

Figure 41:China Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)

Figure 42:China Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 44:APAC (excl. China) Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024
- Figure 56:Latin America Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)
- Figure 57:Latin America Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)
- Figure 58:Latin America Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)
- Figure 59:Latin America Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)
- Figure 60:Mexico Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 61:Brazil Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Bourdon Tube Pressure Gauges Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 63:Middle East & Africa Bourdon Tube Pressure Gauges Revenue Market Share by Players in 2024
- Figure 64:Middle East & Africa Bourdon Tube Pressure Gauges Sales Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Bourdon Tube Pressure Gauges Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Bourdon Tube Pressure Gauges Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Bourdon Tube Pressure Gauges Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Bourdon Tube Pressure Gauges Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Bourdon Tube Pressure Gauges Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Bourdon Tube Pressure Gauges Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Bourdon Tube Pressure Gauges Industry Competition Landscape

Figure 73: Bourdon Tube Pressure Gauges Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

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