

Global Bottled Water Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bottled Water market size will reach 1,150,922 Million USD in 2025 and is projected to reach 2,047,834 Million USD by 2032, with a CAGR of 8.58% (2025-2032). Notably, the China Bottled Water market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bottled water refers to drinking water that is packaged in individual bottles for convenient consumption. It is typically sourced from various water supplies, such as natural springs, wells, or municipal water sources, and undergoes a filtration and purification process to ensure its safety and quality. Bottled water comes in different sizes, including small portable bottles for on-the-go use and larger containers for home or office consumption. It is a popular choice for individuals seeking a reliable and readily available source of clean drinking water, especially in areas where tap water may be of questionable quality or taste. Bottled water is regulated by government agencies to ensure compliance with health and safety standards, and it can be found in various forms, such as mineral water, spring water, purified water, or flavored water, catering to different consumer preferences.

The major global manufacturers of Bottled Water include Danone, Nestle, Coca-Cola, Bisleri International, Suntory Water Group, Gerolsteiner, Ferrarelle, Hildon, Tynant, Master Kong, Nongfu Spring, Wahaha, Ganten, Cestbon, Kunlun Mountain, Blue

Sword, Laoshan Water, Al Ain Water, NEVIOT, Rayyan Mineral Water, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bottled Water. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bottled Water market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bottled Water market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bottled Water industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bottled Water Include:

Danone

Nestle

Coca-Cola

Bisleri International

Suntory Water Group

Gerolsteiner

Ferrarelle

Hildon

Tynant

Master Kong

Nongfu Spring

Wahaha

Ganten

Cestbon

Kunlun Mountain

Blue Sword

Laoshan Water

Al Ain Water

NEVIOT

Rayyan Mineral Water

Bottled Water Product Segment Include:

Natural Mineral Water

Man-made Mineral Water

Bottled Water Product Application Include:

Hypermarkets and Supermarkets

Convenience Stores

Grocery Stores

Online Retailers

Others

Chapter Scope

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