

Global Boron Carbide Neutron Absorber Material Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Boron Carbide Neutron Absorber Material market size will reach 241.25 Million USD in 2025 and is projected to reach 340.14 Million USD by 2032, with a CAGR of 5.03% (2025-2032). Notably, the China Boron Carbide Neutron Absorber Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Boron carbide (B₂C) is a highly efficient neutron absorber material commonly used in nuclear reactors and radiation shielding applications. It is known for its excellent neutron capture properties, especially due to the high neutron absorption cross-section of boron-10, a stable isotope of boron. Boron carbide is particularly effective in controlling neutron flux and ensuring safe operation in reactors by capturing excess neutrons. It is used in various forms, including as a coating, pellets, or as part of composite materials, to regulate the rate of nuclear reactions. Its durability, high hardness, and resistance to corrosion make it a preferred choice in nuclear industries for neutron moderation and radiation shielding.

The major global manufacturers of Boron Carbide Neutron Absorber Material include 3M, Holtec International, Nikkeikin Aluminium Core Technology Company, Saint-Gobain, Fiven (Kymera International), Antai-heyuan Nuclear Energy Technology & Materials, Baoding Borda New Material Technology, MillenniTEK, Zhengzhou Haixu

Abrasive, Ramon Science and Technology, Hangzhou Taofeilun, Stanford Advanced Materials (Oceania International), Jiangsu Hailong Nuclear Technology, Trumony Aluminum, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Boron Carbide Neutron Absorber Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Boron Carbide Neutron Absorber Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Boron Carbide Neutron Absorber Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Boron Carbide Neutron Absorber Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Boron Carbide Neutron Absorber Material Include:

3M

Holtec International

Nikkeikin Aluminium Core Technology Company

Saint-Gobain

Fiven (Kymera International)

Antai-heyuan Nuclear Energy Technology & Materials

Baoding Borda New Material Technology

MillenniTEK

Zhengzhou Haixu Abrasive

Ramon Science and Technology

Hangzhou Taofeilun

Stanford Advanced Materials (Oceania International)

Jiangsu Hailong Nuclear Technology

Trumony Aluminum

Boron Carbide Neutron Absorber Material Product Segment Include:

Boron Carbide-Aluminum

Boron Carbide

Others

Boron Carbide Neutron Absorber Material Product Application Include:

Spent Fuel Storage Racks

Storage and Transportation Casks

Medical

Research

Others

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