

# Global Boring-Milling Machine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Boring-Milling Machine market size will reach 1,138.57 Million USD in 2025 and is projected to reach 1,033.77 Million USD by 2032, with a CAGR of -1.37% (2025-2032). Notably, the China Boring-Milling Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A boring-milling machine, also known as a horizontal boring machine, is a precision machining tool used to enlarge, shape, or finish holes in large and heavy workpieces. It combines the capabilities of a boring machine and a milling machine, allowing for precise drilling, boring, and milling operations in a single setup. Boring-milling machines typically have a horizontal spindle orientation and a movable worktable or bed where the workpiece is secured. The machine is equipped with multiple cutting tools, such as boring bars, drill bits, and end mills, that can be positioned and controlled to perform various machining operations. The spindle and the worktable can be adjusted and moved in multiple axes to achieve precise positioning and machining accuracy. Boring-milling machines are commonly used in industries such as aerospace, automotive, oil and gas, and general manufacturing for applications that require large, complex, or accurately machined holes, such as engine blocks, turbine casings, and gearbox components. They offer versatility, efficiency, and high precision in the machining of large workpieces.

The major global manufacturers of Boring-Milling Machine include PAMA, AZ spa, DANOBATGROUP, LAZZATI, MHI, Fermat Machinery, FPT Industrie, Juaristi, Toshiba Machine, Doosan, Q2JC, SMTCL, Kuming Machine Tool, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Boring-Milling Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Boring-Milling Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Boring-Milling Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Boring-Milling Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Boring-Milling Machine Include:

PAMA

AZ spa

DANOBATGROUP

LAZZATI

MHI

Fermat Machinery

FPT Industrie

Juaristi

Toshiba Machine

Doosan

Q2JC

SMTCL

Kuming Machine Tool

Boring-Milling Machine Product Segment Include:

Horizontal Boring-Milling Machine

Vertical Boring-Milling Machine

Boring-Milling Machine Product Application Include:

Aerospace Industry

Transportation Industry

Industrial Machinery

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Boring-Milling Machine Industry PESTEL Analysis

Chapter 3: Global Boring-Milling Machine Industry Porter's Five Forces Analysis

Chapter 4: Global Boring-Milling Machine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Boring-Milling Machine Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Boring-Milling Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Boring-Milling Machine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 BORING-MILLING MACHINE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Boring-Milling Machine Product by Type
  - 1.2.1 Horizontal Boring-Milling Machine
  - 1.2.2 Vertical Boring-Milling Machine
- 1.3 Boring-Milling Machine Product by Application
  - 1.3.1 Aerospace Industry
  - 1.3.2 Transportation Industry
  - 1.3.3 Industrial Machinery
  - 1.3.4 Other
- 1.4 Global Boring-Milling Machine Market Revenue and Sales Analysis
  - 1.4.1 Global Boring-Milling Machine Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Boring-Milling Machine Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Boring-Milling Machine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Boring-Milling Machine Industry Trends and Innovation
  - 1.5.1 Boring-Milling Machine Industry Trends and Innovation
  - 1.5.2 Boring-Milling Machine Market Drivers and Challenges

### **2 BORING-MILLING MACHINE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 BORING-MILLING MACHINE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL BORING-MILLING MACHINE MARKET ANALYSIS BY REGIONS**

- 4.1 Boring-Milling Machine Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Boring-Milling Machine Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Boring-Milling Machine Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Boring-Milling Machine Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Boring-Milling Machine Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Boring-Milling Machine Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Boring-Milling Machine Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Boring-Milling Machine Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL BORING-MILLING MACHINE MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Boring-Milling Machine Market Size by Type
  - 5.1.1 Global Boring-Milling Machine Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Boring-Milling Machine Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Boring-Milling Machine Market Size by Application
  - 5.2.1 Global Boring-Milling Machine Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Boring-Milling Machine Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Boring-Milling Machine Market Size by Type
  - 6.3.1 North America Boring-Milling Machine Sales by Type (2020-2032)
  - 6.3.2 North America Boring-Milling Machine Revenue by Type (2020-2032)
- 6.4 North America Boring-Milling Machine Market Size by Application
  - 6.4.1 North America Boring-Milling Machine Sales by Application (2020-2032)
  - 6.4.2 North America Boring-Milling Machine Revenue by Application (2020-2032)
- 6.5 North America Boring-Milling Machine Market Size by Country
  - 6.5.1 US

## 6.5.2 Canada

## **7 EUROPE**

### 7.1 Europe Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Boring-Milling Machine Market Size by Type

#### 7.3.1 Europe Boring-Milling Machine Sales by Type (2020-2032)

#### 7.3.2 Europe Boring-Milling Machine Revenue by Type (2020-2032)

### 7.4 Europe Boring-Milling Machine Market Size by Application

#### 7.4.1 Europe Boring-Milling Machine Sales by Application (2020-2032)

#### 7.4.2 Europe Boring-Milling Machine Revenue by Application (2020-2032)

### 7.5 Europe Boring-Milling Machine Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## **8 CHINA**

### 8.1 China Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Boring-Milling Machine Market Size by Type

#### 8.3.1 China Boring-Milling Machine Sales by Type (2020-2032)

#### 8.3.2 China Boring-Milling Machine Revenue by Type (2020-2032)

### 8.4 China Boring-Milling Machine Market Size by Application

#### 8.4.1 China Boring-Milling Machine Sales by Application (2020-2032)

#### 8.4.2 China Boring-Milling Machine Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

### 9.1 APAC (excl. China) Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)

### 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) Boring-Milling Machine Market Size by Type

#### 9.3.1 APAC (excl. China) Boring-Milling Machine Sales by Type (2020-2032)

#### 9.3.2 APAC (excl. China) Boring-Milling Machine Revenue by Type (2020-2032)

#### 9.4 APAC (excl. China) Boring-Milling Machine Market Size by Application

9.4.1 APAC (excl. China) Boring-Milling Machine Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Boring-Milling Machine Revenue by Application (2020-2032)

#### 9.5 APAC (excl. China) Boring-Milling Machine Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

### **10 LATIN AMERICA**

#### 10.1 Latin America Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)

#### 10.2 Latin America Key Manufacturers Analysis

#### 10.3 Latin America Boring-Milling Machine Market Size by Type

10.3.1 Latin America Boring-Milling Machine Sales by Type (2020-2032)

10.3.2 Latin America Boring-Milling Machine Revenue by Type (2020-2032)

#### 10.4 Latin America Boring-Milling Machine Market Size by Application

10.4.1 Latin America Boring-Milling Machine Sales by Application (2020-2032)

10.4.2 Latin America Boring-Milling Machine Revenue by Application (2020-2032)

#### 10.5 Latin America Boring-Milling Machine Market Size by Country

#### 10.6 Latin America Boring-Milling Machine Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

### **11 MIDDLE EAST & AFRICA**

#### 11.1 Middle East & Africa Boring-Milling Machine Market Size and Growth Rate Analysis (2020-2032)

#### 11.2 Middle East & Africa Key Manufacturers Analysis

#### 11.3 Middle East & Africa Boring-Milling Machine Market Size by Type

11.3.1 Middle East & Africa Boring-Milling Machine Sales by Type (2020-2032)

11.3.2 Middle East & Africa Boring-Milling Machine Revenue by Type (2020-2032)

#### 11.4 Middle East & Africa Boring-Milling Machine Market Size by Application

11.4.1 Middle East & Africa Boring-Milling Machine Sales by Application (2020-2032)

11.4.2 Middle East & Africa Boring-Milling Machine Revenue by Application (2020-2032)

#### 11.5 Middle East Boring-Milling Machine Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Boring-Milling Machine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Boring-Milling Machine Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Boring-Milling Machine Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Boring-Milling Machine Average Sales Price by Manufacturers (2021-2025)

12.2 Boring-Milling Machine Competitive Landscape Analysis and Market Dynamic

12.2.1 Boring-Milling Machine Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 PAMA

13.1.1 PAMA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 PAMA Boring-Milling Machine Product Portfolio

13.1.3 PAMA Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 AZ spa

13.2.1 AZ spa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 AZ spa Boring-Milling Machine Product Portfolio

13.2.3 AZ spa Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 DANOBTGROUP

13.3.1 DANOBTGROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 DANOBTGROUP Boring-Milling Machine Product Portfolio

13.3.3 DANOBTGROUP Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 LAZZATI

13.4.1 LAZZATI Basic Company Profile (Employees, Areas Service, Competitors and

## Contact Information)

### 13.4.2 LAZZATI Boring-Milling Machine Product Portfolio

13.4.3 LAZZATI Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.5 MHI

13.5.1 MHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.5.2 MHI Boring-Milling Machine Product Portfolio

13.5.3 MHI Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 Fermat Machinery

13.6.1 Fermat Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.6.2 Fermat Machinery Boring-Milling Machine Product Portfolio

13.6.3 Fermat Machinery Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 FPT Industrie

13.7.1 FPT Industrie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.7.2 FPT Industrie Boring-Milling Machine Product Portfolio

13.7.3 FPT Industrie Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 Juaristi

13.8.1 Juaristi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.8.2 Juaristi Boring-Milling Machine Product Portfolio

13.8.3 Juaristi Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 Toshiba Machine

13.9.1 Toshiba Machine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.9.2 Toshiba Machine Boring-Milling Machine Product Portfolio

13.9.3 Toshiba Machine Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 Doosan

13.10.1 Doosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.10.2 Doosan Boring-Milling Machine Product Portfolio

13.10.3 Doosan Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.11 Q2JC

13.11.1 Q2JC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Q2JC Boring-Milling Machine Product Portfolio

13.11.3 Q2JC Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 SMTCL

13.12.1 SMTCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 SMTCL Boring-Milling Machine Product Portfolio

13.12.3 SMTCL Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Kuming Machine Tool

13.13.1 Kuming Machine Tool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Kuming Machine Tool Boring-Milling Machine Product Portfolio

13.13.3 Kuming Machine Tool Boring-Milling Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Boring-Milling Machine Industry Chain Analysis

14.2 Boring-Milling Machine Industry Raw Material and Suppliers Analysis

14.2.1 Boring-Milling Machine Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Boring-Milling Machine Typical Downstream Customers

14.4 Boring-Milling Machine Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Boring-Milling Machine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Boring-Milling Machine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Boring-Milling Machine Industry Development Status

Table 4: Boring-Milling Machine Industry Development Trends

Table 5: Global Boring-Milling Machine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Boring-Milling Machine Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Boring-Milling Machine Revenue Market Share by Region (2020-2025)

Table 8: Global Boring-Milling Machine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Boring-Milling Machine Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Boring-Milling Machine Sales by Region (2020-2025) & (Unit)

Table 11: Global Boring-Milling Machine Sales Market Share by Region (2020-2025)

Table 12: Global Boring-Milling Machine Sales Forecast by Region (2026-2032) & (Unit)

Table 13: Global Boring-Milling Machine Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Boring-Milling Machine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Boring-Milling Machine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Boring-Milling Machine Sales Analysis by Type (2020-2025) & (Unit)

Table 17: Global Boring-Milling Machine Sales Analysis Forecast by Type (2026-2032) & (Unit)

Table 18: Global Boring-Milling Machine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Boring-Milling Machine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Boring-Milling Machine Sales Analysis by Application (2020-2025) & (Unit)

Table 21: Global Boring-Milling Machine Sales Analysis Forecast by Application (2026-2032) & (Unit)

Table 22: Key Boring-Milling Machine Players in North America

Table 23: North America Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 24: North America Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 25: North America Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 28: North America Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 29: North America Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Boring-Milling Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Boring-Milling Machine Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Boring-Milling Machine Sales Market Size by Country (2020-2025) & (Unit)

Table 34: North America Boring-Milling Machine Sales Market Size by Country (2026-2032) & (Unit)

Table 35: Key Boring-Milling Machine Players in Europe

Table 36: Europe Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 37: Europe Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 38: Europe Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 41: Europe Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 42: Europe Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Boring-Milling Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Boring-Milling Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Boring-Milling Machine Sales Market Size by Country (2020-2025) & (Unit)

Table 47: Europe Boring-Milling Machine Sales Market Size Forecast by Country

(2026-2032) & (Unit)

Table 48: Key Boring-Milling Machine Players in China

Table 49: China Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 50: China Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 51: China Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 54: China Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 55: China Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Boring-Milling Machine Players in APAC (excl. China)

Table 58: APAC (excl. China) Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 59: APAC (excl. China) Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 60: APAC (excl. China) Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 63: APAC (excl. China) Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 64: APAC (excl. China) Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Boring-Milling Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Boring-Milling Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Boring-Milling Machine Sales Market Size by Country (2020-2025) & (Unit)

Table 69: APAC (excl. China) Boring-Milling Machine Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 70: Key Boring-Milling Machine Players in Latin America

Table 71: Latin America Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 72: Latin America Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 73: Latin America Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 76: Latin America Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 77: Latin America Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Boring-Milling Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Boring-Milling Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Boring-Milling Machine Sales Market Size by Country (2020-2025) & (Unit)

Table 82: Latin America Boring-Milling Machine Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 83: Key Boring-Milling Machine Players in Middle East & Africa

Table 84: Middle East & Africa Boring-Milling Machine Sales by Type (2020-2025) & (Unit)

Table 85: Middle East & Africa Boring-Milling Machine Sales by Type (2026-2032) & (Unit)

Table 86: Middle East & Africa Boring-Milling Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Boring-Milling Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Boring-Milling Machine Sales by Application (2020-2025) & (Unit)

Table 89: Middle East & Africa Boring-Milling Machine Sales by Application (2026-2032) & (Unit)

Table 90: Middle East & Africa Boring-Milling Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Boring-Milling Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Boring-Milling Machine Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Boring-Milling Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Boring-Milling Machine Sales Market Size by Country (2020-2025) & (Unit)

Table 95: Middle East & Africa Boring-Milling Machine Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 96: Global Boring-Milling Machine Market Sales by Key Manufacturers (2021-2025) & (Unit)

Table 97: Global Boring-Milling Machine Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Boring-Milling Machine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Boring-Milling Machine Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: PAMA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: PAMA Boring-Milling Machine Product Portfolio

Table 105: PAMA Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: AZ spa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: AZ spa Boring-Milling Machine Product Portfolio

Table 108: AZ spa Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: DANOBTGROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: DANOBTGROUP Boring-Milling Machine Product Portfolio

Table 111: DANOBTGROUP Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: LAZZATI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: LAZZATI Boring-Milling Machine Product Portfolio

Table 114: LAZZATI Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: MHI Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 116: MHI Boring-Milling Machine Product Portfolio

Table 117: MHI Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Fermat Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Fermat Machinery Boring-Milling Machine Product Portfolio

Table 120: Fermat Machinery Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: FPT Industrie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: FPT Industrie Boring-Milling Machine Product Portfolio

Table 123: FPT Industrie Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Juaristi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Juaristi Boring-Milling Machine Product Portfolio

Table 126: Juaristi Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Toshiba Machine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Toshiba Machine Boring-Milling Machine Product Portfolio

Table 129: Toshiba Machine Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Doosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Doosan Boring-Milling Machine Product Portfolio

Table 132: Doosan Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Q2JC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Q2JC Boring-Milling Machine Product Portfolio

Table 135: Q2JC Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: SMTCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: SMTCL Boring-Milling Machine Product Portfolio

Table 138: SMTCL Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Kuming Machine Tool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Kuming Machine Tool Boring-Milling Machine Product Portfolio

Table 141: Kuming Machine Tool Boring-Milling Machine Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Boring-Milling Machine Raw Material Suppliers and Contact Information

Table 144: Boring-Milling Machine Typical Customer List

Table 145: Boring-Milling Machine Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Boring-Milling Machine Product Pictures

Figure 2: Horizontal Boring-Milling Machine Picture Scope

Figure 3: Vertical Boring-Milling Machine Picture Scope

Figure 4: Aerospace Industry Picture Scope

Figure 5: Transportation Industry Picture Scope

Figure 6: Industrial Machinery Picture Scope

Figure 7: Other Picture Scope

Figure 8: Global Boring-Milling Machine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Boring-Milling Machine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Boring-Milling Machine Market Sales and Growth Rate Analysis (2020-2032) & (Unit)

Figure 11: Global Boring-Milling Machine Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Boring-Milling Machine Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Boring-Milling Machine Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Boring-Milling Machine Sales Price by Region (2020-2032) & (Unit)

Figure 15: North America Boring-Milling Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 17: North America Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 18: North America Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 19: North America Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 20: North America Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 21: US Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Boring-Milling Machine Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 24:Europe Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 25:Europe Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 26:Europe Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 27:Europe Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 28:Europe Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 29:Germany Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 30:France Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 35:China Boring-Milling Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 37:China Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 38:China Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 39:China Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 40:China Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Boring-Milling Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 47:Japan Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 49:India Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Boring-Milling Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 54:Latin America Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 55:Latin America Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 57:Latin America Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Boring-Milling Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Boring-Milling Machine Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Boring-Milling Machine Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Boring-Milling Machine Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Boring-Milling Machine Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Boring-Milling Machine Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Boring-Milling Machine Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Boring-Milling Machine Sales Market Share by Key Manufacturers in 2024

Figure 69:Global Boring-Milling Machine Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Boring-Milling Machine Industry Competition Landscape

Figure 71:Boring-Milling Machine Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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