

Global BOPET Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global BOPET market size will reach 22,931 Million USD in 2025 and is projected to reach 42,460 Million USD by 2032, with a CAGR of 9.20% (2025-2032). Notably, the China BOPET market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

BOPET stands for biaxially oriented polyethylene terephthalate, which is a type of polyester film widely used in various industries. BOPET film is produced through a manufacturing process called biaxial orientation, where the film is stretched in both the machine direction (MD) and transverse direction (TD). This stretching process imparts unique mechanical and optical properties to the film, making it highly versatile and suitable for a range of applications. BOPET film exhibits excellent dimensional stability, high tensile strength, good chemical resistance, and optical clarity. It is commonly used in packaging, including food packaging, as it provides barrier properties against moisture, oxygen, and UV radiation. BOPET film is also utilized in electrical insulation, magnetic tape, labels, graphic displays, and many other applications where its combination of physical and chemical properties is advantageous.

The major global manufacturers of BOPET include Toray, SKC Films, DuPont, Mitsubishi, Polyplex, Kolon, Jindal, JBF, SRF, Terphane, PT Trias Sentosa, Uflex, Polinas, Coveme, Jiangsu Shuangxing, Jiangsu Xingye, Kanghui Petrochemical, Ouya (Cifu), Billion Industrial Holdings, Ningbo Jinyuan, Shaoxing Weiming, Shaoxing Xiangyu,

DDN, Jianyuanchun, Fuweifilm, Qiangmeng Industry, Jiangsu Yuxing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of BOPET. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global BOPET market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the BOPET market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of BOPET industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of BOPET Include:

Toray

SKC Films

DuPont

Mitsubishi

Polyplex

Kolon

Jindal

JBF

SRF

Terphane

PT Trias Sentosa

Uflex

Polinas

Coveme

Jiangsu Shuangxing

Jiangsu Xingye

Kanghui Petrochemical

Ouya (Cifu)

Billion Industrial Holdings

Ningbo Jinyuan

Shaoxing Weiming

Shaoxing Xiangyu

DDN

Jianyuanchun

Fuweifilm

Qiangmeng Industry

Jiangsu Yuxing

BOPET Product Segment Include:

Universal Film

Electrical Insulating Film

Capacitor Film

Laminating Film

BOPET Product Application Include:

Packaging

Labeling

Lamination

Electrical Insulation

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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