

Global Bone Cement Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bone Cement market size will reach 849.28 Million USD in 2025 and is projected to reach 1,294.82 Million USD by 2032, with a CAGR of 6.21% (2025-2032). Notably, the China Bone Cement market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bone cement, also known as polymethylmethacrylate (PMMA) cement, is a substance commonly used in orthopedic surgeries to fixate implants and fill voids in bone. It is a self-curing material that consists of a powder component (PMMA polymer) and a liquid component (methylmethacrylate monomer). When mixed together, they form a dough-like substance that hardens quickly, providing stability and support to the bone and implant. During a procedure, the bone cement is carefully injected into the prepared bone cavity or around the implant, where it adheres to the bone surface and solidifies, creating a strong bond. Bone cement offers immediate fixation, helps distribute loads, and enhances the stability of implants, such as joint prostheses or fracture fixation devices. It is widely used in procedures like total hip replacement, total knee replacement, and vertebral augmentation for spinal fractures.

The major global manufacturers of Bone Cement include Stryker, Johnson & Johnson, Heraeus Medical, Smith & Nephew, B. Braun Melsungen AG, Medtronic, Alphatec Spine, Merit Medical, Tecres, DJO Global, Somatex Medical Technologies, Medacta

International, Cook Medical, TEKNIMED, G-21, Hoya, Shanghai Ruibang Biology Material, OSARTIS GmbH, IZI Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bone Cement. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bone Cement market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bone Cement market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bone Cement industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bone Cement Include:

Stryker

Johnson & Johnson

Heraeus Medical

Smith & Nephew

B. Braun Melsungen AG

Medtronic

Alphatec Spine

Merit Medical

Tecres

DJO Global

Somatex Medical Technologies

Medacta International

Cook Medical

TEKNIMED

G-21

Hoya

Shanghai Ruibang Biology Material

OSARTIS GmbH

IZI Medical

Bone Cement Product Segment Include:

Low Viscosity Cements

Medium Viscosity Cements

High Viscosity Cements

Bone Cement Product Application Include:

Joint

Vertebral

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Bone Cement Industry PESTEL Analysis

Chapter 3: Global Bone Cement Industry Porter's Five Forces Analysis

Chapter 4: Global Bone Cement Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Bone Cement Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Bone Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Bone Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Bone Cement Competitive Analysis (Market Size, Key Players and

Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Bone Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Bone Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Bone Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Bone Cement Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 BONE CEMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Bone Cement Product by Type
 - 1.2.1 Low Viscosity Cements
 - 1.2.2 Medium Viscosity Cements
 - 1.2.3 High Viscosity Cements
- 1.3 Bone Cement Product by Application
 - 1.3.1 Joint
 - 1.3.2 Vertebral
 - 1.3.3 Others
- 1.4 Global Bone Cement Market Revenue and Sales Analysis
 - 1.4.1 Global Bone Cement Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Bone Cement Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Bone Cement Market Sales Price Trend Analysis (2020-2032)
- 1.5 Bone Cement Industry Trends and Innovation
 - 1.5.1 Bone Cement Industry Trends and Innovation
 - 1.5.2 Bone Cement Market Drivers and Challenges

2 BONE CEMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 BONE CEMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL BONE CEMENT MARKET ANALYSIS BY REGIONS

- 4.1 Global Bone Cement Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Bone Cement Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Bone Cement Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Bone Cement Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Bone Cement Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Bone Cement Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Bone Cement Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Bone Cement Sales Price Trend Analysis (2020-2032)

5 GLOBAL BONE CEMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Bone Cement Market Size by Type
 - 5.1.1 Global Bone Cement Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Bone Cement Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Bone Cement Market Size by Application
 - 5.2.1 Global Bone Cement Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Bone Cement Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Bone Cement Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Bone Cement Market Size by Type
 - 6.3.1 North America Bone Cement Sales by Type (2020-2032)
 - 6.3.2 North America Bone Cement Revenue by Type (2020-2032)
- 6.4 North America Bone Cement Market Size by Application
 - 6.4.1 North America Bone Cement Sales by Application (2020-2032)
 - 6.4.2 North America Bone Cement Revenue by Application (2020-2032)
- 6.5 North America Bone Cement Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Bone Cement Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Bone Cement Market Size by Type

- 7.3.1 Europe Bone Cement Sales by Type (2020-2032)
- 7.3.2 Europe Bone Cement Revenue by Type (2020-2032)
- 7.4 Europe Bone Cement Market Size by Application
 - 7.4.1 Europe Bone Cement Sales by Application (2020-2032)
 - 7.4.2 Europe Bone Cement Revenue by Application (2020-2032)
- 7.5 Europe Bone Cement Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Bone Cement Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Bone Cement Market Size by Type
 - 8.3.1 China Bone Cement Sales by Type (2020-2032)
 - 8.3.2 China Bone Cement Revenue by Type (2020-2032)
- 8.4 China Bone Cement Market Size by Application
 - 8.4.1 China Bone Cement Sales by Application (2020-2032)
 - 8.4.2 China Bone Cement Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Bone Cement Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Bone Cement Market Size by Type
 - 9.3.1 APAC (excl. China) Bone Cement Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Bone Cement Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Bone Cement Market Size by Application
 - 9.4.1 APAC (excl. China) Bone Cement Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Bone Cement Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Bone Cement Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Bone Cement Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Bone Cement Market Size by Type

10.3.1 Latin America Bone Cement Sales by Type (2020-2032)

10.3.2 Latin America Bone Cement Revenue by Type (2020-2032)

10.4 Latin America Bone Cement Market Size by Application

10.4.1 Latin America Bone Cement Sales by Application (2020-2032)

10.4.2 Latin America Bone Cement Revenue by Application (2020-2032)

10.5 Latin America Bone Cement Market Size by Country

10.6 Latin America Bone Cement Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Bone Cement Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Bone Cement Market Size by Type

11.3.1 Middle East & Africa Bone Cement Sales by Type (2020-2032)

11.3.2 Middle East & Africa Bone Cement Revenue by Type (2020-2032)

11.4 Middle East & Africa Bone Cement Market Size by Application

11.4.1 Middle East & Africa Bone Cement Sales by Application (2020-2032)

11.4.2 Middle East & Africa Bone Cement Revenue by Application (2020-2032)

11.5 Middle East Bone Cement Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Bone Cement Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Bone Cement Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Bone Cement Market Revenue by Key Manufacturers (2021-2025)

- 12.1.3 Global Bone Cement Average Sales Price by Manufacturers (2021-2025)
- 12.2 Bone Cement Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Bone Cement Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Stryker

13.1.1 Stryker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Stryker Bone Cement Product Portfolio

13.1.3 Stryker Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Johnson & Johnson

13.2.1 Johnson & Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Johnson & Johnson Bone Cement Product Portfolio

13.2.3 Johnson & Johnson Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Heraeus Medical

13.3.1 Heraeus Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Heraeus Medical Bone Cement Product Portfolio

13.3.3 Heraeus Medical Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Smith & Nephew

13.4.1 Smith & Nephew Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Smith & Nephew Bone Cement Product Portfolio

13.4.3 Smith & Nephew Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 B. Braun Melsungen AG

13.5.1 B. Braun Melsungen AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 B. Braun Melsungen AG Bone Cement Product Portfolio

13.5.3 B. Braun Melsungen AG Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Medtronic

13.6.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Medtronic Bone Cement Product Portfolio

13.6.3 Medtronic Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Alphatec Spine

13.7.1 Alphatec Spine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Alphatec Spine Bone Cement Product Portfolio

13.7.3 Alphatec Spine Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Merit Medical

13.8.1 Merit Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Merit Medical Bone Cement Product Portfolio

13.8.3 Merit Medical Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Tecres

13.9.1 Tecres Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Tecres Bone Cement Product Portfolio

13.9.3 Tecres Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 DJO Global

13.10.1 DJO Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 DJO Global Bone Cement Product Portfolio

13.10.3 DJO Global Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Somatex Medical Technologies

13.11.1 Somatex Medical Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Somatex Medical Technologies Bone Cement Product Portfolio

13.11.3 Somatex Medical Technologies Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Medacta International

13.12.1 Medacta International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Medacta International Bone Cement Product Portfolio

13.12.3 Medacta International Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Cook Medical

13.13.1 Cook Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Cook Medical Bone Cement Product Portfolio

13.13.3 Cook Medical Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 TEKNIMED

13.14.1 TEKNIMED Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 TEKNIMED Bone Cement Product Portfolio

13.14.3 TEKNIMED Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 G-21

13.15.1 G-21 Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 G-21 Bone Cement Product Portfolio

13.15.3 G-21 Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Hoya

13.16.1 Hoya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Hoya Bone Cement Product Portfolio

13.16.3 Hoya Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Shanghai Ruibang Biology Material

13.17.1 Shanghai Ruibang Biology Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Shanghai Ruibang Biology Material Bone Cement Product Portfolio

13.17.3 Shanghai Ruibang Biology Material Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 OSARTIS GmbH

13.18.1 OSARTIS GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 OSARTIS GmbH Bone Cement Product Portfolio

13.18.3 OSARTIS GmbH Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 IZI Medical

13.19.1 IZI Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 IZI Medical Bone Cement Product Portfolio

13.19.3 IZI Medical Bone Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Bone Cement Industry Chain Analysis

14.2 Bone Cement Industry Raw Material and Suppliers Analysis

14.2.1 Bone Cement Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Bone Cement Typical Downstream Customers

14.4 Bone Cement Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Bone Cement Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Bone Cement Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Bone Cement Industry Development Status

Table 4: Bone Cement Industry Development Trends

Table 5: Global Bone Cement Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Bone Cement Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Bone Cement Revenue Market Share by Region (2020-2025)

Table 8: Global Bone Cement Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Bone Cement Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Bone Cement Sales by Region (2020-2025) & (K Unit)

Table 11: Global Bone Cement Sales Market Share by Region (2020-2025)

Table 12: Global Bone Cement Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Bone Cement Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Bone Cement Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Bone Cement Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Bone Cement Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Bone Cement Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Bone Cement Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Bone Cement Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Bone Cement Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Bone Cement Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Bone Cement Players in North America

Table 23: North America Bone Cement Sales by Type (2020-2025) & (K Unit)

Table 24: North America Bone Cement Sales by Type (2026-2032) & (K Unit)

Table 25: North America Bone Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Bone Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Bone Cement Sales by Application (2020-2025) & (K Unit)

Table 28: North America Bone Cement Sales by Application (2026-2032) & (K Unit)

Table 29: North America Bone Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Bone Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Bone Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Bone Cement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Bone Cement Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Bone Cement Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Bone Cement Players in Europe

Table 36: Europe Bone Cement Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Bone Cement Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Bone Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Bone Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Bone Cement Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Bone Cement Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Bone Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Bone Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Bone Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Bone Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Bone Cement Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Bone Cement Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Bone Cement Players in China

Table 49: China Bone Cement Sales by Type (2020-2025) & (K Unit)

Table 50: China Bone Cement Sales by Type (2026-2032) & (K Unit)

Table 51: China Bone Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Bone Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Bone Cement Sales by Application (2020-2025) & (K Unit)

Table 54: China Bone Cement Sales by Application (2026-2032) & (K Unit)

Table 55: China Bone Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Bone Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Bone Cement Players in APAC (excl. China)

Table 58: APAC (excl. China) Bone Cement Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Bone Cement Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Bone Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Bone Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Bone Cement Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Bone Cement Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Bone Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Bone Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Bone Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Bone Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Bone Cement Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Bone Cement Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Bone Cement Players in Latin America

Table 71: Latin America Bone Cement Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Bone Cement Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Bone Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Bone Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Bone Cement Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Bone Cement Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Bone Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Bone Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Bone Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Bone Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Bone Cement Sales Market Size by Country (2020-2025) & (K Unit)

- Table 82: Latin America Bone Cement Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 83: Key Bone Cement Players in Middle East & Africa
- Table 84: Middle East & Africa Bone Cement Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Bone Cement Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Bone Cement Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Bone Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Bone Cement Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Bone Cement Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Bone Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Bone Cement Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Bone Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Bone Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Bone Cement Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Bone Cement Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Bone Cement Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Bone Cement Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Bone Cement Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Bone Cement Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Stryker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Stryker Bone Cement Product Portfolio
- Table 105: Stryker Bone Cement Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Johnson & Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Johnson & Johnson Bone Cement Product Portfolio

Table 108: Johnson & Johnson Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Heraeus Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Heraeus Medical Bone Cement Product Portfolio

Table 111: Heraeus Medical Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Smith & Nephew Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Smith & Nephew Bone Cement Product Portfolio

Table 114: Smith & Nephew Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: B. Braun Melsungen AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: B. Braun Melsungen AG Bone Cement Product Portfolio

Table 117: B. Braun Melsungen AG Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Medtronic Bone Cement Product Portfolio

Table 120: Medtronic Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Alphatec Spine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Alphatec Spine Bone Cement Product Portfolio

Table 123: Alphatec Spine Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Merit Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Merit Medical Bone Cement Product Portfolio

Table 126: Merit Medical Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Tecres Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Tecres Bone Cement Product Portfolio

Table 129: Tecres Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: DJO Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: DJO Global Bone Cement Product Portfolio

Table 132: DJO Global Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Somatex Medical Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Somatex Medical Technologies Bone Cement Product Portfolio

Table 135: Somatex Medical Technologies Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Medacta International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Medacta International Bone Cement Product Portfolio

Table 138: Medacta International Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Cook Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Cook Medical Bone Cement Product Portfolio

Table 141: Cook Medical Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: TEKNIMED Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: TEKNIMED Bone Cement Product Portfolio

Table 144: TEKNIMED Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: G-21 Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: G-21 Bone Cement Product Portfolio

Table 147: G-21 Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Hoya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Hoya Bone Cement Product Portfolio

Table 150: Hoya Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Shanghai Ruibang Biology Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Shanghai Ruibang Biology Material Bone Cement Product Portfolio

Table 153: Shanghai Ruibang Biology Material Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: OSARTIS GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: OSARTIS GmbH Bone Cement Product Portfolio

Table 156: OSARTIS GmbH Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: IZI Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: IZI Medical Bone Cement Product Portfolio

Table 159: IZI Medical Bone Cement Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Upstream Key Raw Material Price List

Table 161: Bone Cement Raw Material Suppliers and Contact Information

Table 162: Bone Cement Typical Customer List

Table 163: Bone Cement Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Bone Cement Product Pictures

Figure 2: Low Viscosity Cements Picture Scope

Figure 3: Medium Viscosity Cements Picture Scope

Figure 4: High Viscosity Cements Picture Scope

Figure 5: Joint Picture Scope

Figure 6: Vertebral Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Bone Cement Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Bone Cement Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Bone Cement Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 11: Global Bone Cement Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Bone Cement Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Bone Cement Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Bone Cement Sales Price by Region (2020-2032) & (K Unit)

Figure 15: North America Bone Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Bone Cement Revenue Market Share by Players in 2024

Figure 17: North America Bone Cement Sales Market Share by Type (2020-2032)

Figure 18: North America Bone Cement Revenue Market Share by Type (2020-2032)

Figure 19: North America Bone Cement Sales Market Share by Application (2020-2032)

Figure 20: North America Bone Cement Revenue Market Share by Application (2020-2032)

Figure 21: US Bone Cement Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Bone Cement Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Bone Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: Europe Bone Cement Revenue Market Share by Players in 2024

Figure 25: Europe Bone Cement Sales Market Share by Type (2020-2032)

Figure 26: Europe Bone Cement Revenue Market Share by Type (2020-2032)

Figure 27: Europe Bone Cement Sales Market Share by Application (2020-2032)

Figure 28: Europe Bone Cement Revenue Market Share by Application (2020-2032)

- Figure 29:Germany Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 30:France Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 35:China Bone Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China Bone Cement Revenue Market Share by Players in 2024
- Figure 37:China Bone Cement Sales Market Share by Type (2020-2032)
- Figure 38:China Bone Cement Revenue Market Share by Type (2020-2032)
- Figure 39:China Bone Cement Sales Market Share by Application (2020-2032)
- Figure 40:China Bone Cement Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) Bone Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) Bone Cement Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) Bone Cement Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Bone Cement Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Bone Cement Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Bone Cement Revenue Market Share by Application (2020-2032)
- Figure 47:Japan Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 48:South Korea Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 49:India Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America Bone Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America Bone Cement Revenue Market Share by Players in 2024
- Figure 54:Latin America Bone Cement Sales Market Share by Type (2020-2032)
- Figure 55:Latin America Bone Cement Revenue Market Share by Type (2020-2032)
- Figure 56:Latin America Bone Cement Sales Market Share by Application (2020-2032)
- Figure 57:Latin America Bone Cement Revenue Market Share by Application (2020-2032)
- Figure 58:Mexico Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 59:Brazil Bone Cement Revenue (2020-2032) & (US\$ Million)
- Figure 60:Middle East & Africa Bone Cement Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 61: Middle East & Africa Bone Cement Revenue Market Share by Players in 2024

Figure 62: Middle East & Africa Bone Cement Sales Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Bone Cement Revenue Market Share by Type
(2020-2032)

Figure 64: Middle East & Africa Bone Cement Sales Market Share by Application
(2020-2032)

Figure 65: Middle East & Africa Bone Cement Revenue Market Share by Application
(2020-2032)

Figure 66: Saudi Arabia Bone Cement Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Bone Cement Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Bone Cement Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Bone Cement Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Bone Cement Industry Competition Landscape

Figure 71: Bone Cement Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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