

Global Blood purification Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Blood purification market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Blood purification market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Blood purification, also known as extracorporeal blood purification, is a medical treatment designed to remove toxins, waste products, and excess substances from the blood using an external device. This procedure is essential for managing conditions such as acute kidney injury, chronic kidney disease, sepsis, and certain autoimmune disorders. Techniques include hemodialysis, where blood is filtered through a dialyzer; hemofiltration, which removes water and solutes by convection; hemodiafiltration, a combination of diffusion and convection; and plasmapheresis, which replaces the patient's plasma with fresh plasma or a substitute to eliminate harmful substances. Blood purification is vital for improving patient outcomes and quality of life in those suffering from severe and chronic illnesses.

The major global suppliers of Blood purification include Fresenius, Nikkiso, B.Braun, Baxter, Asahi Kasei, Nipro, WEGO, Toray, Nxstage, Medtronic (Bellco), JMS, SWS Hemodialysis Care, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blood purification. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Blood purification market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blood purification market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blood purification industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Blood purification Include:

Fresenius

Nikkiso

B.Braun

Baxter

Asahi Kasei

Nipro

WEGO

Toray

Nxstage

Medtronic (Bellco)

JMS

SWS Hemodialysis Care

Blood purification Product Segment Include:

Continuous Blood Purification (CBP)

Hemodialysis(HD)

Others

Blood purification Product Application Include:

Hospital

Dialysis Center

Others

Chapter Scope

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