

# Global Blood Purification Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Blood Purification Equipment market size will reach 1,549.01 Million USD in 2025 and is projected to reach 2,034.28 Million USD by 2032, with a CAGR of 3.97% (2025-2032). Notably, the China Blood Purification Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Blood purification equipment, also known as renal replacement therapy (RRT), is a medical device used to remove toxins and waste products from the blood of patients who suffer from acute or chronic renal failure. These devices are used in cases where the kidneys are unable to filter the blood sufficiently on their own, and the toxins and waste products accumulate in the bloodstream, leading to a range of health problems. Blood purification equipment can include hemodialysis machines, continuous renal replacement therapy (CRRT) machines, and plasma exchange devices. These treatments work by passing blood through special filters that remove toxins and excess fluid, which is then replaced with a sterile solution. The goal of blood purification equipment is to restore the body's normal metabolic state and improve overall health outcomes for patients with renal failure.

The major global manufacturers of Blood Purification Equipment include Fresenius, Nikkiso, B.Braun, Baxter, Asahi Kasei, Nipro, WEGO Group, Toray, Nxstage, Medtronic (Bellco), JMS, SWS Hemodialysis Care, etc. The global players competition landscape

in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blood Purification Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blood Purification Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blood Purification Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blood Purification Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Blood Purification Equipment Include:

Fresenius

Nikkiso

B.Braun

Baxter

Asahi Kasei

Nipro

WEGO Group

Toray

Nxstage

Medtronic (Bellco)

JMS

SWS Hemodialysis Care

Blood Purification Equipment Product Segment Include:

Continuous Blood Purification (CBP)

Hemodialysis (HD)

Others

Blood Purification Equipment Product Application Include:

Hospital

Dialysis Center

Others

## Chapter Scope

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