

# Global Blood Glucose Monitoring System (BGMS) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/BBCA66D8DE33EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: BBCA66D8DE33EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Blood Glucose Monitoring System (BGMS) market size will reach 480.77 Million USD in 2025 and is projected to reach 667.97 Million USD by 2032, with a CAGR of 4.81% (2025-2032). Notably, the China Blood Glucose Monitoring System (BGMS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Blood Glucose Monitoring System (BGMS) refers to a medical device that is used to measure the levels of glucose (sugar) in a person's blood. It is typically used by individuals with diabetes to monitor their blood sugar levels and make informed decisions about managing their disease and insulin dosage. A typical BGMS consists of a glucose meter, lancets (small needles for collecting blood samples), and test strips. To use the system, the individual pricks their finger with a lancet and places a drop of blood on a test strip. The strip is then inserted into the glucose meter, which measures the glucose levels in the blood and displays the results on a screen. Some BGMSs also have Bluetooth capabilities, which allow people to upload their readings directly to their healthcare provider's electronic medical record, allowing for remote monitoring and management of diabetes.

The major global manufacturers of Blood Glucose Monitoring System (BGMS) include Roche, LifeScan, Abbott, Ascensia, ARKRAY, I-SENS, Omron, B. Braun, 77

Elektronika, AgaMatrix, ALL Medicus, Terumo, Shenzhen 3Nod Electronics, Yicheng Bioelectronics Technology, Yuyue Medical Equipment, ACON Laboratories, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blood Glucose Monitoring System (BGMS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blood Glucose Monitoring System (BGMS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blood Glucose Monitoring System (BGMS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blood Glucose Monitoring System (BGMS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Blood Glucose Monitoring System (BGMS) Include:**

Roche

LifeScan

Abbott

Ascensia

ARKRAY

I-SENS

Omron

B. Braun

77 Elektronika

AgaMatrix

ALL Medicus

Terumo

Shenzhen 3Nod Electronics

Yicheng Bioelectronics Technology

Yuyue Medical Equipment

ACON Laboratories

Blood Glucose Monitoring System (BGMS) Product Segment Include:

Blood Glucose Monitoring Test Strips

Blood Glucose Meter

Blood Glucose Monitoring System (BGMS) Product Application Include:

Medical

Homecare

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