

Global Blood Collection Tubes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Blood Collection Tubes market size will reach 5,082.94 Million USD in 2025 and is projected to reach 8,108.84 Million USD by 2032, with a CAGR of 6.90% (2025-2032). Notably, the China Blood Collection Tubes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Blood collection tubes are sterile, cylindrical glass or plastic tubes used for collecting and transporting blood samples. They are designed to preserve the stability and integrity of blood samples, which are commonly used for diagnostic and research purposes. Blood collection tubes may contain different types of additives, such as anticoagulants, clot activators, or preservatives, depending on the required assay or analysis of the blood sample.

The major global manufacturers of Blood Collection Tubes include BD, Terumo, GBO, Medtronic, Sekisui, Sarstedt, FL Medical, Hongyu Medical, Improve Medical, Sanli, TUD, Gong Dong, CDRICH, Narang Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or

technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blood Collection Tubes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blood Collection Tubes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blood Collection Tubes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blood Collection Tubes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Blood Collection Tubes Include:

BD

Terumo

GBO

Medtronic

Sekisui

Sarstedt

FL Medical

Hongyu Medical

Improve Medical

Sanli

TUD

Gong Dong

CDRICH

Narang Medical

Blood Collection Tubes Product Segment Include:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Others

Blood Collection Tubes Product Application Include:

Venous Blood Collection

Capillary Blood Collection

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