

# Global Blood Collection Tubes for Liquid Biopsy Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Blood Collection Tubes for Liquid Biopsy market size will reach 43.10 Million USD in 2025 and is projected to reach 179.64 Million USD by 2032, with a CAGR of 22.62% (2025-2032). Notably, the China Blood Collection Tubes for Liquid Biopsy market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Blood collection tubes for liquid biopsy are specially designed tubes that are used to collect blood samples for analysis in liquid biopsy. These tubes are made of plastic or glass and have an anticoagulant coating on the inside to prevent the blood from coagulating. The anticoagulant coating ensures that the blood remains in a liquid state, making it easier to extract the genetic material present in the liquid biopsy. These tubes are available in different sizes, and the choice of tube depends on the volume of blood required for the liquid biopsy analysis. Some common types of blood collection tubes used in liquid biopsy are EDTA tubes, heparin tubes, and citrate tubes.

The major global manufacturers of Blood Collection Tubes for Liquid Biopsy include Roche, Streck, Norgen Biotek, Preanalytix, Biocept, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant

revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blood Collection Tubes for Liquid Biopsy. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blood Collection Tubes for Liquid Biopsy market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blood Collection Tubes for Liquid Biopsy market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blood Collection Tubes for Liquid Biopsy industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Blood Collection Tubes for Liquid Biopsy Include:

Roche

Streck

Norgen Biotek

Preamalytix

Biocept

Blood Collection Tubes for Liquid Biopsy Product Segment Include:

Plastic Blood Collection Tubes

Glass Blood Collection Tubes

Blood Collection Tubes for Liquid Biopsy Product Application Include:

IVD

Research Use

## **Chapter Scope**

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