

Global Blocked Isocyanate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Blocked Isocyanate market size will reach 432.50 Million USD in 2025 and is projected to reach 806.50 Million USD by 2032, with a CAGR of 9.31% (2025-2032). Notably, the China Blocked Isocyanate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Blocked isocyanate refers to a type of isocyanate compound that has been chemically modified to make it less reactive or stable at ambient conditions. Isocyanates are highly reactive chemicals commonly used in the production of polyurethane coatings, adhesives, and foams. However, due to their reactivity, they can cause handling and storage challenges. Blocked isocyanates are created by reacting the isocyanate with a blocking agent, which forms a reversible bond that can be broken under specific conditions, such as heat or the presence of a catalyst. This blocking agent temporarily ?blocks? the reactivity of the isocyanate, preventing premature reactions. When the blocking agent is subsequently released, the isocyanate is unblocked, and its reactivity is restored. Blocked isocyanates offer advantages such as improved shelf stability, reduced volatility, and safer handling, as they minimize the risk of uncontrolled reactions and potential health hazards associated with free isocyanates. They find applications in various industries, including coatings, adhesives, sealants, and automotive refinishing, where controlled release of isocyanates is desired for optimal performance and safety.

The major global manufacturers of Blocked Isocyanate include BAXENDEN, Vencorex, Covestro, Evonik, Rudolf, EMS, Leeson Polyurethanes, DIC, Asahi KASEI, Tosoh, Mitsui Chemicals, Meisei Chem, Jiang Xing Industry, Cale Chem, Shiquanxing, BoGao, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blocked Isocyanate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blocked Isocyanate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blocked Isocyanate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blocked Isocyanate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Blocked Isocyanate Include:

BAXENDEN

Vencorex

Covestro

Evonik

Rudolf

EMS

Leeson Polyurethanes

DIC

Asahi KASEI

Tosoh

Mitsui Chemicals

Meisei Chem

Jiang Xing Industry

Cale Chem

Shiquanxing

BoGao

Blocked Isocyanate Product Segment Include:

Water-based Blocked Isocyanate

Solvent-based Blocked Isocyanate

Blocked Isocyanate Product Application Include:

Single-Component Coating

Adhesive

Others

Chapter Scope

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