

# Global Blister Tooling Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Blister Tooling market size will reach 484.61 Million USD in 2025 and is projected to reach 797.73 Million USD by 2032, with a CAGR of 7.38% (2025-2032). Notably, the China Blister Tooling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Blister tooling refers to the specialized tooling or molds used in the production of blister packs. Blister packs are widely used in packaging various consumer goods, pharmaceuticals, and healthcare products. The blister tooling consists of two main components: the cavity tool and the lid tool. The cavity tool creates the individual blister cavities or pockets in which the products are placed, while the lid tool forms the backing material that covers the cavities. These tools are typically made of high-quality materials, such as steel or aluminum, and are precision-engineered to ensure accurate and consistent blister formation. The design of the blister tooling depends on factors like the size and shape of the blister pack, the type of material being used, and the specific requirements of the product. Blister tooling plays a critical role in the blister packaging process, as it determines the final shape, dimensions, and quality of the blister packs. Proper maintenance and regular inspection of blister tooling are essential to ensure the longevity and performance of the tools, as well as the overall efficiency and effectiveness of the blister packaging operations.

The major global manufacturers of Blister Tooling include Wasdell Packaging Group, Elizabeth, Prodieco, HPT Pharma, Megama, VPT Verpackungstechnik, Marchesini Group, TEG, Grubert Präzisionswerkzeuge, Gemel Precision Tool, Schubert GmbH, Adamus Group, Borsch Engineering, Accupack, Prebelli Industries, Thomas Packaging, Dordan Manufacturing, Hangzhou Demei Pharma, Toolrite, Forstek, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Blister Tooling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Blister Tooling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Blister Tooling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Blister Tooling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Blister Tooling Include:**

Wasdell Packaging Group

Elizabeth

Prodieco

HPT Pharma

Megama

VPT Verpackungstechnik

Marchesini Group

TEG

Grubert Präzisionswerkzeuge

Gemel Precision Tool

Schubert GmbH

Adamus Group

Borsch Engineering

Accupack

Prebelli Industries

Thomas Packaging

Dordan Manufacturing

Hangzhou Demei Pharma

Toolrite

Forstek

Blister Tooling Product Segment Include:

Forming Tools

Seal Tools

Guide Tracks/Rails

Perforation & Scoring Dies

Others

Blister Tooling Product Application Include:

Thermoform

Cold-form

## **Chapter Scope**

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