

# Global Black Soldier Fly Feed Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Black Soldier Fly Feed market size will reach 152.30 Million USD in 2025 and is projected to reach 705.34 Million USD by 2032, with a CAGR of 24.48% (2025-2032). Notably, the China Black Soldier Fly Feed market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Black soldier fly feed refers to feed products derived from black soldier fly larvae (BSFL), which are the larvae of the black soldier fly (*Hermetia illucens*). These larvae are highly efficient at converting organic waste materials into protein-rich biomass, making them an excellent source of nutrition for animals, particularly livestock and aquaculture species. BSFL feed is produced by cultivating black soldier fly larvae on organic waste streams such as food scraps, agricultural byproducts, or food processing waste. As the larvae feed on the organic material, they rapidly grow and accumulate nutrients, including protein, fat, and vitamins. Once mature, the larvae are harvested, processed, and turned into various feed products such as meal, pellets, or oil. Black soldier fly feed is valued for its high nutritional quality, sustainability, and ability to reduce waste in food production systems. It is used as a sustainable alternative to traditional animal feed ingredients like soybeans and fishmeal, contributing to the development of more environmentally friendly and efficient feed solutions for livestock and aquaculture industries.

The major global manufacturers of Black Soldier Fly Feed include Agriprotein, BioflyTech, Entofood Sdn Bhd, Nutrition Technologies Group, EnviroFlight Corporation, Sfly, InnovaFeed, Hexafly, F4F SpA, Entobel, Protenga, NextProtein, Symton, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Black Soldier Fly Feed. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Black Soldier Fly Feed market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Black Soldier Fly Feed market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Black Soldier Fly Feed industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Black Soldier Fly Feed Include:

Agriprotein

BioflyTech

Entofood Sdn Bhd

Nutrition Technologies Group

EnviroFlight Corporation

Sfly

InnovaFeed

Hexafly

F4F SpA

Entobel

Protenga

NextProtein

Symton

Black Soldier Fly Feed Product Segment Include:

Protein Powder

Oil

Others

Black Soldier Fly Feed Product Application Include:

Aquaculture

Animal Feed

Pet Food

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Black Soldier Fly Feed Industry PESTEL Analysis

Chapter 3: Global Black Soldier Fly Feed Industry Porter's Five Forces Analysis

Chapter 4: Global Black Soldier Fly Feed Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Black Soldier Fly Feed Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Black Soldier Fly Feed Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Black Soldier Fly Feed Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Black Soldier Fly Feed Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Black Soldier Fly Feed Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Black Soldier Fly Feed Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Black Soldier Fly Feed Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Black Soldier Fly Feed Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 BLACK SOLDIER FLY FEED MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Black Soldier Fly Feed Product by Type
  - 1.2.1 Protein Powder
  - 1.2.2 Oil
  - 1.2.3 Others
- 1.3 Black Soldier Fly Feed Product by Application
  - 1.3.1 Aquaculture
  - 1.3.2 Animal Feed
  - 1.3.3 Pet Food
  - 1.3.4 Others
- 1.4 Global Black Soldier Fly Feed Market Revenue and Sales Analysis
  - 1.4.1 Global Black Soldier Fly Feed Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Black Soldier Fly Feed Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Black Soldier Fly Feed Market Sales Price Trend Analysis (2020-2032)
- 1.5 Black Soldier Fly Feed Industry Trends and Innovation
  - 1.5.1 Black Soldier Fly Feed Industry Trends and Innovation
  - 1.5.2 Black Soldier Fly Feed Market Drivers and Challenges

### **2 BLACK SOLDIER FLY FEED MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 BLACK SOLDIER FLY FEED MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL BLACK SOLDIER FLY FEED MARKET ANALYSIS BY REGIONS**

- 4.1 Global Black Soldier Fly Feed Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Black Soldier Fly Feed Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Black Soldier Fly Feed Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Black Soldier Fly Feed Revenue Forecast by Region (2026-2032)
- 4.3 Global Black Soldier Fly Feed Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Black Soldier Fly Feed Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Black Soldier Fly Feed Sales Forecast by Region (2026-2032)
- 4.4 Global Black Soldier Fly Feed Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL BLACK SOLDIER FLY FEED MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Black Soldier Fly Feed Market Size by Type
  - 5.1.1 Global Black Soldier Fly Feed Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Black Soldier Fly Feed Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Black Soldier Fly Feed Market Size by Application
  - 5.2.1 Global Black Soldier Fly Feed Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Black Soldier Fly Feed Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Black Soldier Fly Feed Market Size by Type
  - 6.3.1 North America Black Soldier Fly Feed Sales by Type (2020-2032)
  - 6.3.2 North America Black Soldier Fly Feed Revenue by Type (2020-2032)
- 6.4 North America Black Soldier Fly Feed Market Size by Application
  - 6.4.1 North America Black Soldier Fly Feed Sales by Application (2020-2032)
  - 6.4.2 North America Black Soldier Fly Feed Revenue by Application (2020-2032)
- 6.5 North America Black Soldier Fly Feed Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

7.1 Europe Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Black Soldier Fly Feed Market Size by Type

7.3.1 Europe Black Soldier Fly Feed Sales by Type (2020-2032)

7.3.2 Europe Black Soldier Fly Feed Revenue by Type (2020-2032)

7.4 Europe Black Soldier Fly Feed Market Size by Application

7.4.1 Europe Black Soldier Fly Feed Sales by Application (2020-2032)

7.4.2 Europe Black Soldier Fly Feed Revenue by Application (2020-2032)

7.5 Europe Black Soldier Fly Feed Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Black Soldier Fly Feed Market Size by Type

8.3.1 China Black Soldier Fly Feed Sales by Type (2020-2032)

8.3.2 China Black Soldier Fly Feed Revenue by Type (2020-2032)

8.4 China Black Soldier Fly Feed Market Size by Application

8.4.1 China Black Soldier Fly Feed Sales by Application (2020-2032)

8.4.2 China Black Soldier Fly Feed Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Black Soldier Fly Feed Market Size by Type

9.3.1 APAC (excl. China) Black Soldier Fly Feed Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Black Soldier Fly Feed Revenue by Type (2020-2032)

9.4 APAC (excl. China) Black Soldier Fly Feed Market Size by Application

- 9.4.1 APAC (excl. China) Black Soldier Fly Feed Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Black Soldier Fly Feed Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Black Soldier Fly Feed Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Black Soldier Fly Feed Market Size by Type
  - 10.3.1 Latin America Black Soldier Fly Feed Sales by Type (2020-2032)
  - 10.3.2 Latin America Black Soldier Fly Feed Revenue by Type (2020-2032)
- 10.4 Latin America Black Soldier Fly Feed Market Size by Application
  - 10.4.1 Latin America Black Soldier Fly Feed Sales by Application (2020-2032)
  - 10.4.2 Latin America Black Soldier Fly Feed Revenue by Application (2020-2032)
- 10.5 Latin America Black Soldier Fly Feed Market Size by Country
- 10.6 Latin America Black Soldier Fly Feed Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Black Soldier Fly Feed Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Black Soldier Fly Feed Market Size by Type
  - 11.3.1 Middle East & Africa Black Soldier Fly Feed Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Black Soldier Fly Feed Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Black Soldier Fly Feed Market Size by Application
  - 11.4.1 Middle East & Africa Black Soldier Fly Feed Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Black Soldier Fly Feed Revenue by Application (2020-2032)
- 11.5 Middle East Black Soldier Fly Feed Market Size by Country
  - 11.5.1 Saudi Arabia

## 11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

### 12.1 Global Black Soldier Fly Feed Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 12.1.1 Global Black Soldier Fly Feed Market Sales by Key Manufacturers (2021-2025)

#### 12.1.2 Global Black Soldier Fly Feed Market Revenue by Key Manufacturers (2021-2025)

#### 12.1.3 Global Black Soldier Fly Feed Average Sales Price by Manufacturers (2021-2025)

### 12.2 Black Soldier Fly Feed Competitive Landscape Analysis and Market Dynamic

#### 12.2.1 Black Soldier Fly Feed Competitive Landscape Analysis

#### 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Agriprotein

#### 13.1.1 Agriprotein Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.1.2 Agriprotein Black Soldier Fly Feed Product Portfolio

#### 13.1.3 Agriprotein Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 BioflyTech

#### 13.2.1 BioflyTech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.2.2 BioflyTech Black Soldier Fly Feed Product Portfolio

#### 13.2.3 BioflyTech Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Entofood Sdn Bhd

#### 13.3.1 Entofood Sdn Bhd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.3.2 Entofood Sdn Bhd Black Soldier Fly Feed Product Portfolio

#### 13.3.3 Entofood Sdn Bhd Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Nutrition Technologies Group

#### 13.4.1 Nutrition Technologies Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 Nutrition Technologies Group Black Soldier Fly Feed Product Portfolio
- 13.4.3 Nutrition Technologies Group Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 EnviroFlight Corporation
  - 13.5.1 EnviroFlight Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 EnviroFlight Corporation Black Soldier Fly Feed Product Portfolio
  - 13.5.3 EnviroFlight Corporation Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Sfly
  - 13.6.1 Sfly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Sfly Black Soldier Fly Feed Product Portfolio
  - 13.6.3 Sfly Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 InnovaFeed
  - 13.7.1 InnovaFeed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 InnovaFeed Black Soldier Fly Feed Product Portfolio
  - 13.7.3 InnovaFeed Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Hexafly
  - 13.8.1 Hexafly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Hexafly Black Soldier Fly Feed Product Portfolio
  - 13.8.3 Hexafly Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 F4F SpA
  - 13.9.1 F4F SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 F4F SpA Black Soldier Fly Feed Product Portfolio
  - 13.9.3 F4F SpA Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Entobel
  - 13.10.1 Entobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Entobel Black Soldier Fly Feed Product Portfolio
  - 13.10.3 Entobel Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Protenga

13.11.1 Protenga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Protenga Black Soldier Fly Feed Product Portfolio

13.11.3 Protenga Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 NextProtein

13.12.1 NextProtein Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 NextProtein Black Soldier Fly Feed Product Portfolio

13.12.3 NextProtein Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.13 Symton

13.13.1 Symton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Symton Black Soldier Fly Feed Product Portfolio

13.13.3 Symton Black Soldier Fly Feed Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Black Soldier Fly Feed Industry Chain Analysis

14.2 Black Soldier Fly Feed Industry Raw Material and Suppliers Analysis

14.2.1 Black Soldier Fly Feed Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Black Soldier Fly Feed Typical Downstream Customers

14.4 Black Soldier Fly Feed Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

## 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Black Soldier Fly Feed Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Black Soldier Fly Feed Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Black Soldier Fly Feed Industry Development Status

Table 4: Black Soldier Fly Feed Industry Development Trends

Table 5: Global Black Soldier Fly Feed Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Black Soldier Fly Feed Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Black Soldier Fly Feed Revenue Market Share by Region (2020-2025)

Table 8: Global Black Soldier Fly Feed Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Black Soldier Fly Feed Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Black Soldier Fly Feed Sales by Region (2020-2025) & (Ton)

Table 11: Global Black Soldier Fly Feed Sales Market Share by Region (2020-2025)

Table 12: Global Black Soldier Fly Feed Sales Forecast by Region (2026-2032) & (Ton)

Table 13: Global Black Soldier Fly Feed Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Black Soldier Fly Feed Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Black Soldier Fly Feed Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Black Soldier Fly Feed Sales Analysis by Type (2020-2025) & (Ton)

Table 17: Global Black Soldier Fly Feed Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 18: Global Black Soldier Fly Feed Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Black Soldier Fly Feed Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Black Soldier Fly Feed Sales Analysis by Application (2020-2025) & (Ton)

Table 21: Global Black Soldier Fly Feed Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 22: Key Black Soldier Fly Feed Players in North America

Table 23: North America Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 24: North America Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 25: North America Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 28: North America Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 29: North America Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Black Soldier Fly Feed Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Black Soldier Fly Feed Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Black Soldier Fly Feed Sales Market Size by Country (2020-2025) & (Ton)

Table 34: North America Black Soldier Fly Feed Sales Market Size by Country (2026-2032) & (Ton)

Table 35: Key Black Soldier Fly Feed Players in Europe

Table 36: Europe Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 37: Europe Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 38: Europe Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 41: Europe Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 42: Europe Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Black Soldier Fly Feed Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Black Soldier Fly Feed Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Black Soldier Fly Feed Sales Market Size by Country (2020-2025) & (Ton)

Table 47: Europe Black Soldier Fly Feed Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 48: Key Black Soldier Fly Feed Players in China

Table 49: China Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 50: China Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 51: China Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 54: China Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 55: China Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Black Soldier Fly Feed Players in APAC (excl. China)

Table 58: APAC (excl. China) Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 59: APAC (excl. China) Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 60: APAC (excl. China) Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 63: APAC (excl. China) Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 64: APAC (excl. China) Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Black Soldier Fly Feed Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Black Soldier Fly Feed Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Black Soldier Fly Feed Sales Market Size by Country (2020-2025) & (Ton)

Table 69: APAC (excl. China) Black Soldier Fly Feed Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 70: Key Black Soldier Fly Feed Players in Latin America

Table 71: Latin America Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 72: Latin America Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 73: Latin America Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 76: Latin America Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 77: Latin America Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Black Soldier Fly Feed Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Black Soldier Fly Feed Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Black Soldier Fly Feed Sales Market Size by Country (2020-2025) & (Ton)

Table 82: Latin America Black Soldier Fly Feed Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 83: Key Black Soldier Fly Feed Players in Middle East & Africa

Table 84: Middle East & Africa Black Soldier Fly Feed Sales by Type (2020-2025) & (Ton)

Table 85: Middle East & Africa Black Soldier Fly Feed Sales by Type (2026-2032) & (Ton)

Table 86: Middle East & Africa Black Soldier Fly Feed Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Black Soldier Fly Feed Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Black Soldier Fly Feed Sales by Application (2020-2025) & (Ton)

Table 89: Middle East & Africa Black Soldier Fly Feed Sales by Application (2026-2032) & (Ton)

Table 90: Middle East & Africa Black Soldier Fly Feed Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Black Soldier Fly Feed Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Black Soldier Fly Feed Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Black Soldier Fly Feed Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Black Soldier Fly Feed Sales Market Size by Country (2020-2025) & (Ton)

Table 95: Middle East & Africa Black Soldier Fly Feed Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 96: Global Black Soldier Fly Feed Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 97: Global Black Soldier Fly Feed Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Black Soldier Fly Feed Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Black Soldier Fly Feed Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Agriprotein Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Agriprotein Black Soldier Fly Feed Product Portfolio

Table 105: Agriprotein Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: BioflyTech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: BioflyTech Black Soldier Fly Feed Product Portfolio

Table 108: BioflyTech Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Entofood Sdn Bhd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Entofood Sdn Bhd Black Soldier Fly Feed Product Portfolio

Table 111: Entofood Sdn Bhd Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Nutrition Technologies Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Nutrition Technologies Group Black Soldier Fly Feed Product Portfolio

Table 114: Nutrition Technologies Group Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

- Table 115: EnviroFlight Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: EnviroFlight Corporation Black Soldier Fly Feed Product Portfolio
- Table 117: EnviroFlight Corporation Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 118: Sfly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Sfly Black Soldier Fly Feed Product Portfolio
- Table 120: Sfly Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 121: InnovaFeed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: InnovaFeed Black Soldier Fly Feed Product Portfolio
- Table 123: InnovaFeed Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 124: Hexaflly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Hexaflly Black Soldier Fly Feed Product Portfolio
- Table 126: Hexaflly Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 127: F4F SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 128: F4F SpA Black Soldier Fly Feed Product Portfolio
- Table 129: F4F SpA Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 130: Entobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Entobel Black Soldier Fly Feed Product Portfolio
- Table 132: Entobel Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 133: Protenga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Protenga Black Soldier Fly Feed Product Portfolio
- Table 135: Protenga Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 136: NextProtein Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: NextProtein Black Soldier Fly Feed Product Portfolio
- Table 138: NextProtein Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton),

Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 139: Symton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Symton Black Soldier Fly Feed Product Portfolio

Table 141: Symton Black Soldier Fly Feed Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Black Soldier Fly Feed Raw Material Suppliers and Contact Information

Table 144: Black Soldier Fly Feed Typical Customer List

Table 145: Black Soldier Fly Feed Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Black Soldier Fly Feed Product Pictures

Figure 2: Protein Powder Picture Scope

Figure 3: Oil Picture Scope

Figure 4: Others Picture Scope

Figure 5: Aquaculture Picture Scope

Figure 6: Animal Feed Picture Scope

Figure 7: Pet Food Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Black Soldier Fly Feed Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Black Soldier Fly Feed Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Black Soldier Fly Feed Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 12: Global Black Soldier Fly Feed Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Black Soldier Fly Feed Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Black Soldier Fly Feed Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Black Soldier Fly Feed Sales Price by Region (2020-2032) & (Ton)

Figure 16: North America Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 18: North America Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 19: North America Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 20: North America Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 21: North America Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 22: US Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 26:Europe Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 27:Europe Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 28:Europe Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 29:Europe Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 30:Germany Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 31:France Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 36:China Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 38:China Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 39:China Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 40:China Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 41:China Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 48:Japan Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 50:India Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 55:Latin America Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 56:Latin America Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 58:Latin America Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Black Soldier Fly Feed Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Black Soldier Fly Feed Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Black Soldier Fly Feed Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Black Soldier Fly Feed Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Black Soldier Fly Feed Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Black Soldier Fly Feed Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Black Soldier Fly Feed Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Black Soldier Fly Feed Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Black Soldier Fly Feed Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Black Soldier Fly Feed Industry Competition Landscape

Figure 72:Black Soldier Fly Feed Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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