

# Global Biosolids Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Biosolids market size will reach 8,989.36 Million USD in 2025 and is projected to reach 12,514.63 Million USD by 2032, with a CAGR of 4.84% (2025-2032). Notably, the China Biosolids market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Biosolids are organic materials derived from the treatment of wastewater in municipal wastewater treatment plants. They are the byproduct of the sewage sludge treatment process, where solid waste is separated from liquid waste. Biosolids undergo a series of treatment processes to remove pathogens and reduce any potential health or environmental risks. The resulting material is rich in nutrients and organic matter, making it valuable for agricultural use as a soil amendment or fertilizer. Biosolids can improve soil quality, enhance water retention, and provide essential nutrients to plants, promoting sustainable and environmentally friendly practices in agriculture and land reclamation.

The major global manufacturers of Biosolids include Suez, Veolia, Sabesp, Beijing Enterprises Water, FCC (Aqualia), Sound Global, Saur, American Water Work, Thames Water, Severn Trent, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biosolids. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biosolids market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biosolids market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biosolids industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biosolids Include:

Suez

Veolia

Sabesp

Beijing Enterprises Water

FCC (Aqualia)

Sound Global

Saur

American Water Work

Thames Water

Severn Trent

Biosolids Product Segment Include:

Industrial Wastewater

Municipal Wastewater

Biosolids Product Application Include:

Agriculture

Landfill

Incineration

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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