

Global Biorational Crop Protection (BCP) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biorational Crop Protection (BCP) market size will reach 5,405.62 Million USD in 2025 and is projected to reach 11,647.22 Million USD by 2032, with a CAGR of 11.59% (2025-2032). Notably, the China Biorational Crop Protection (BCP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biorational Crop Protection (BCP) refers to an approach in agriculture that emphasizes the use of environmentally friendly and sustainable methods to protect crops from pests, diseases, and weeds. It involves the use of naturally derived or synthetic substances that are specifically targeted to disrupt the life cycle or behavior of pests while minimizing harm to non-target organisms and the environment. BCP focuses on utilizing biologically based products and approaches, such as biopesticides, pheromones, microbial control agents, and plant extracts, to manage pests in an integrated and sustainable manner. These products are often derived from naturally occurring substances or organisms, and they can provide effective pest control with reduced impact on human health, beneficial organisms, and the overall ecosystem. BCP also encompasses cultural practices, crop rotation, genetic resistance, and other integrated pest management strategies to minimize reliance on chemical pesticides and promote long-term crop health and productivity. It aims to balance the need for effective pest control with the preservation of biodiversity, soil health, water quality, and human safety. The adoption of BCP practices offers several benefits, including reduced pesticide

residues in food and the environment, preservation of beneficial organisms that contribute to natural pest control, decreased risk of pesticide resistance development, and improved sustainability of agricultural systems. BCP promotes a more holistic and ecologically sound approach to crop protection, aligning with the principles of sustainable agriculture and reducing the environmental footprint of agricultural practices.

The major global manufacturers of Biorational Crop Protection (BCP) include Bayer Crop Science, Valent BioSciences, Certis USA, Syngenta, Koppert, BASF, Andermatt Biocontrol, Corteva Agriscience, FMC Corporation, Isagro, Marrone Bio, Chengdu New Sun, Som Phytopharma India, Novozymes, Coromandel, SEIPASA, Jiangsu Luye, Jiangxi Xinlong Biological, Bionema, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biorational Crop Protection (BCP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biorational Crop Protection (BCP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biorational Crop Protection (BCP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biorational Crop Protection (BCP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biorational Crop Protection (BCP) Include:

Bayer Crop Science

Valent BioSciences

Certis USA

Syngenta

Koppert

BASF

Andermatt Biocontrol

Corteva Agriscience

FMC Corporation

Isagro

Marrone Bio

Chengdu New Sun

Som Phytopharma India

Novozymes

Coromandel

SEIPASA

Jiangsu Luye

Jiangxi Xinlong Biological

Bionema

Biorational Crop Protection (BCP) Product Segment Include:

Microbial Pesticides

Biochemical Pesticides

Plant-Incorporated Protectants

Others

Biorational Crop Protection (BCP) Product Application Include:

Fruits and Vegetables

Cereals and Pulses

Other Crops

Chapter Scope

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