

Global Bioplastics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bioplastics market size will reach 4,832.54 Million USD in 2025 and is projected to reach 7,118.90 Million USD by 2032, with a CAGR of 5.69% (2025-2032). Notably, the China Bioplastics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bioplastics are a type of plastic material that is derived from renewable resources, such as plants or microorganisms, rather than fossil fuels. They are designed to be more environmentally friendly compared to traditional plastics, which are derived from non-renewable sources like petroleum. Bioplastics can be made from various feedstock, including corn starch, sugarcane, cellulose, algae, and vegetable oils. They offer the potential for reduced carbon emissions, decreased reliance on fossil fuels, and the ability to divert plastic waste from landfills and oceans. Bioplastics can fall into two main categories: bio-based, which are derived from renewable biomass sources, and biodegradable, which have the ability to break down naturally through biological processes. However, it's important to consider factors such as proper waste management and recycling infrastructure to ensure the full environmental benefits of bioplastics are realized.

The major global manufacturers of Bioplastics include Braskem, NatureWorks, Novamont, BASF, Corbion, PSM, DuPont, Arkema, Kingfa, FKuR, Biomer, Zhejiang

Hisun Biomaterials, PolyOne, Grabio, Danimer Scientific, Myriant, Mitsubishi, Biome Bioplastics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bioplastics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bioplastics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bioplastics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bioplastics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bioplastics Include:

Braskem

NatureWorks

Novamont

BASF

Corbion

PSM

DuPont

Arkema

Kingfa

FKuR

Biomer

Zhejiang Hisun Biomaterials

PolyOne

Grabio

Danimer Scientific

Myriant

Mitsubishi

Biome Bioplastics

Bioplastics Product Segment Include:

Bio-PE

Bio-PET

Regenerated Cellulose

Poly Hydroxyalkanoates

Bioplastics Product Application Include:

Packaging

Automotive

Consumer goods

Agriculture

Others

Chapter Scope

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