

Global Bioplastics and Biopolymers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bioplastics and Biopolymers market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Bioplastics and Biopolymers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bioplastics and biopolymers are related terms that refer to environmentally friendly alternatives to traditional plastics and polymers. Bioplastics are plastic materials derived from renewable sources such as plants, algae, or microorganisms. They can be bio-based, meaning they are made entirely or partially from renewable biomass, or they can be biodegradable, meaning they have the ability to break down naturally through biological processes. Examples of bioplastics include polylactic acid (PLA), polyhydroxyalkanoates (PHA), and starch-based plastics. Biopolymers, on the other hand, are polymers that are produced by living organisms or are derived from natural sources. They can include proteins, nucleic acids, and other organic compounds. Biopolymers have a wide range of applications, including in medicine, agriculture, and materials science. Both bioplastics and biopolymers offer potential benefits for reducing dependence on fossil fuels, reducing carbon emissions, and minimizing the environmental impact of plastic waste. However, it's important to note that not all bioplastics and biopolymers are inherently sustainable or biodegradable. The environmental impact of these materials depends on factors such as the source of raw

materials, the production process, and proper waste management. Careful consideration and responsible use of bioplastics and biopolymers are necessary to ensure their positive impact on the environment.

The major global manufacturers of Bioplastics and Biopolymers include NatureWorks, Braskem, Arkema, Novamont, BASF, Kingfa, DuPont, Mitsubishi, PSM, Zhejiang Hisun Biomaterials, FKUR, Corbion Total, Grabio, Danimer Scientific, Biome Bioplastics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bioplastics and Biopolymers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bioplastics and Biopolymers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bioplastics and Biopolymers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bioplastics and Biopolymers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bioplastics and Biopolymers Include:

NatureWorks

Braskem

Arkema

Novamont

BASF

Kingfa

DuPont

Mitsubishi

PSM

Zhejiang Hisun Biomaterials

FKuR

Corbion Total

Grabio

Danimer Scientific

Biome Bioplastics

Bioplastics and Biopolymers Product Segment Include:

Starch Blends

PLA

Bio-PE

PBAT

Bio-PET

Others

Bioplastics and Biopolymers Product Application Include:

Packing Industry

Consumer Products

Agriculture & Horticulture

Automotive Industry

Others

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