

Global Biopesticide Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biopesticide market size will reach 8,209.02 Million USD in 2025 and is projected to reach 15,239.23 Million USD by 2032, with a CAGR of 9.24% (2025-2032). Notably, the China Biopesticide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biopesticides are a category of pesticides derived from natural sources, including microorganisms, plants, or other biological agents, that are used to control pests and diseases in agriculture, horticulture, or forestry. These pesticides work through various mechanisms such as repelling pests, inhibiting their growth or reproduction, or directly targeting and killing them. Biopesticides offer a more environmentally friendly alternative to conventional chemical pesticides, as they generally have lower toxicity to non-target organisms, shorter persistence in the environment, and reduced risk of developing resistance in pests. They can be used in integrated pest management (IPM) programs, which aim to minimize reliance on synthetic chemicals and promote sustainable pest control practices. Biopesticides play a vital role in reducing the environmental impact of agriculture, supporting organic farming practices, and ensuring the safety of food production systems.

The major global manufacturers of Biopesticide include Bayer Crop Science, Valent BioSciences, Certis USA, Syngenta, Koppert, BASF, Andermatt Biocontrol, Corteva

Agriscience, FMC Corporation, Isagro, Marrone Bio Innovations, Chengdu New Sun, Som Phytopharma India, Novozymes, Coromandel, SEIPASA, Jiangsu Luye, Jiangxi Xinlong Biological, Bionema, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biopesticide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biopesticide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biopesticide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biopesticide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biopesticide Include:

Bayer Crop Science

Valent BioSciences

Certis USA

Syngenta

Koppert

BASF

Andermatt Biocontrol

Corteva Agriscience

FMC Corporation

Isagro

Marrone Bio Innovations

Chengdu New Sun

Som Phytopharma India

Novozymes

Coromandel

SEIPASA

Jiangsu Luye

Jiangxi Xinlong Biological

Bionema

Biopesticide Product Segment Include:

Microbial Pesticides

Biochemical Pesticides

Plant-Incorporated Protectants

Others

Biopesticide Product Application Include:

Fruits and Vegetables

Cereals and Pulses

Other Crops

Chapter Scope

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