

Global Biomass Pellets Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biomass Pellets market size will reach 11,867 Million USD in 2025 and is projected to reach 19,881 Million USD by 2032, with a CAGR of 7.65% (2025-2032). Notably, the China Biomass Pellets market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biomass pellets are a type of solid fuel produced from biomass materials, such as wood, agricultural residues, or energy crops. They are formed by compacting and densifying biomass particles into small cylindrical pellets, typically with a diameter of 6-8 mm. Biomass pellets offer a convenient and efficient form of utilizing biomass for heating, cooking, and power generation. They have a high energy density, low moisture content, and consistent composition, which allows for easy handling, storage, and transportation. Biomass pellets can be used in pellet stoves, biomass boilers, and certain industrial applications, providing a sustainable and renewable source of heat and energy. They are considered a carbon-neutral fuel because the carbon dioxide released during combustion is balanced by the carbon dioxide absorbed during the growth of the biomass feedstock. Biomass pellets contribute to reducing dependence on fossil fuels, promoting sustainable energy practices, and mitigating greenhouse gas emissions.

The major global manufacturers of Biomass Pellets include Sinopeak, Aoke Ruifeng,

ROSHT, Suji Energy-saving Technology, TONGXIN, Senon Renewable Energy, Agroforestry Low-Carbon Holdings, KAIDI, SUZHOU XI RUI NEW ENERGY, HU ZHOU WEI GE, Devotion Corporation, YIHONG, Xinding BMF, JIANGHE BIOMASS ENERGY, GuangZhou HouMing, XINGLI, Shengchang Bioenergy, Sanmu Energy Development, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biomass Pellets. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biomass Pellets market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biomass Pellets market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biomass Pellets industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biomass Pellets Include:

Sinopeak

Aoke Ruifeng

ROSHT

Suji Energy-saving Technology

TONGXIN

Senon Renewable Energy

Agroforestry Low-Carbon Holdings

KAIDI

SUZHOU XI RUI NEW ENERGY

HU ZHOU WEI GE

Devotion Corporation

YIHONG

Xinding BMF

JIANGHE BIOMASS ENERGY

GuangZhou HouMing

XINGLI

Shengchang Bioenergy

Sanmu Energy Development

Biomass Pellets Product Segment Include:

Agricultural Products

Forestry Products

Domestic and Municipal Wastes

Energy Crops

Biomass Pellets Product Application Include:

Woodies

Herbs

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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