

# Global Biomass Fuel Pellets Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Biomass Fuel Pellets market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Biomass Fuel Pellets market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Biomass fuel pellets are a type of renewable energy resource made from compressed organic materials such as wood, agricultural residues, or other biomass feedstocks. These pellets are typically cylindrical in shape and vary in size, often resembling small cylinders or disks. Biomass pellets are manufactured through a process that involves drying and compressing raw biomass materials into a dense and uniform form, which enhances their energy density and makes them easier to handle and store. They are used as a sustainable alternative to fossil fuels for heating residential and industrial spaces, as well as for generating electricity in biomass power plants. Biomass fuel pellets contribute to reducing greenhouse gas emissions and dependence on non-renewable energy sources, making them a key component of renewable energy strategies worldwide.

The major global manufacturers of Biomass Fuel Pellets include Enviva, Drax Biomass International, Vyborskaya Cellulose, Rentech, Innogy, Graanul Invest Group, Zilkha Biomass Energy, Canfor, General Biofuels, Pacific BioEnergy, Protocol Energy, PFEIFER, Biomass Secure Power, Viridis Energy, Westervelt, BTH Quitman Hickory,

Energex, Lignetics, Equustock, Fram Renewable Fuels, RusForest, Neova, Enova Energy Group, Huinan Hongri, New Biomass Energy, Bionet, German Pellets GmbH, Pacific BioEnergy Corporation, Westervelt Company, Highland Pellets, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biomass Fuel Pellets. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biomass Fuel Pellets market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biomass Fuel Pellets market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biomass Fuel Pellets industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biomass Fuel Pellets Include:

Enviva

Drax Biomass International

Vyborgskaya Cellulose

Rentech

Innogy

Graanul Invest Group

Zilkha Biomass Energy

Canfor

General Biofuels

Pacific BioEnergy

Protocol Energy

PFEIFER

Biomass Secure Power

Viridis Energy

Westervelt

BTH Quitman Hickory

Energex

Lignetics

Equustock

Fram Renewable Fuels

RusForest

Neova

Enova Energy Group

Huinan Hongri

New Biomass Energy

Bionet

German Pellets GmbH

Pacific BioEnergy Corporation

Westervelt Company

Highland Pellets

Biomass Fuel Pellets Product Segment Include:

Wood Biomass Pellets

Agricultural Biomass Pellets

Black Pellets

Grass Pellets

Others

Biomass Fuel Pellets Product Application Include:

Power Generation

Industrial Furnace

Residential Heating

Others

## **Chapter Scope**

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