

Global Biological Pest Control Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biological Pest Control market size will reach 1,103.92 Million USD in 2025 and is projected to reach 2,270.32 Million USD by 2032, with a CAGR of 10.85% (2025-2032). Notably, the China Biological Pest Control market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biological pest control, also known as biocontrol, is a method of managing pests and controlling their populations through the use of natural organisms or their products. This approach involves harnessing the natural enemies of pests, such as predators, parasitoids, or pathogens, to regulate pest populations and reduce their damage to crops, plants, or structures. Biological control agents can be introduced into an ecosystem or encouraged to thrive naturally. They disrupt pest populations by preying on or parasitizing pests, inhibiting their growth or reproduction, or causing diseases specific to the target pest. Unlike chemical pesticides, biological pest control methods are generally more environmentally friendly, sustainable, and have a reduced impact on non-target organisms. Biological pest control plays an essential role in integrated pest management (IPM) programs, promoting the use of multiple pest control methods to achieve effective and sustainable pest management while minimizing the use of synthetic chemicals.

The major global suppliers of Biological Pest Control include BASF, InVivo, Dudutech,

Koppert, Biobest Group, Arbico, Applied Bio-nomics, ENTOCARE, BioBee, Anatis Bioprotection, Rentokil, Beneficial insectary, F.A.R, Kenya Biologics, Xilema, SDS Biotech, Fujian Yan Xuan Biological Control Technology, Henan Jiyuan Baiyun Industry, E-nema GmbH, Biohelp, Bayer Crop Science, Valent BioSciences, Certis USA, Syngenta, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biological Pest Control. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Biological Pest Control market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biological Pest Control market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biological Pest Control industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Biological Pest Control Include:

BASF

InVivo

Dudutech

Koppert

Biobest Group

Arbico

Applied Bio-nomics

ENTOCARE

BioBee

Anatis Bioprotection

Rentokil

Beneficial insectary

F.A.R

Kenya Biologics

Xilema

SDS Biotech

Fujian Yan Xuan Biological Control Technology

Henan Jiyuan Baiyun Industry

E-nema GmbH

Biohelp

Bayer Crop Science

Valent BioSciences

Certis USA

Syngenta

Biological Pest Control Product Segment Include:

Predatory Mites

Insects

Nematodes

Bioinsecticides

Biological Pest Control Product Application Include:

Vegetables & Fruits

Turf and Gardening

Crop

Chapter Scope

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