

Global Biodegradable Nonwoven Material Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/BF626A24E73AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: BF626A24E73AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biodegradable Nonwoven Material market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Biodegradable Nonwoven Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biodegradable nonwoven material refers to a type of fabric or textile that is designed to break down naturally and decompose under specific environmental conditions. Nonwoven materials are produced by bonding or interlocking fibers together through various processes, such as needle punching, thermal bonding, or chemical bonding, without the need for weaving or knitting. Biodegradable nonwovens are typically made from biodegradable fibers, such as natural fibers (e.g., cotton, jute, bamboo), synthetic fibers derived from renewable resources (e.g., polylactic acid - PLA, polyhydroxyalkanoates - PHA), or a combination of both. These fibers are chosen for their ability to undergo degradation by microorganisms, enzymes, or natural processes in the environment. The use of biodegradable nonwoven materials offers several environmental benefits. When disposed of properly, they can break down and return to the environment, reducing waste accumulation and the environmental impact associated with traditional nonwovens made from non-biodegradable materials. They find applications in various industries, including hygiene products, packaging, agriculture, medical textiles, and geotextiles. It's important to note that the degradation

rate and conditions can vary depending on the specific composition and manufacturing process of the biodegradable nonwoven material. Proper disposal methods, such as composting or specific waste management systems, should be followed to ensure optimal biodegradation and minimize environmental impact.

The major global manufacturers of Biodegradable Nonwoven Material include Freudenberg Performance Materials, Eastman, Yaolong Spunbonded Nonwoven Technology, WPT Nonwovens, TJ Beall, Suominen Corporation, BOTANIC BAG, Asahi Kasei Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biodegradable Nonwoven Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biodegradable Nonwoven Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biodegradable Nonwoven Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biodegradable Nonwoven Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biodegradable Nonwoven Material Include:

Freudenberg Performance Materials

Eastman

Yaolong Spunbonded Nonwoven Technology

WPT Nonwovens

TJ Beall

Suominen Corporation

BOTANIC BAG

Asahi Kasei Corporation

Biodegradable Nonwoven Material Product Segment Include:

Drylaid Nonwovens

Wetlaid Nonwovens

Spunbond Nonwovens

Biodegradable Nonwoven Material Product Application Include:

Agriculture

Fisheries

Civil Engineering

Others

Chapter Scope

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