

Global Biodegradable Mulch Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biodegradable Mulch Film market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Biodegradable Mulch Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biodegradable mulch film is a type of agricultural film used to cover the soil in farming and gardening applications. It is designed to break down naturally over time, reducing the need for manual removal and disposal. Biodegradable mulch films are typically made from materials such as starch, polylactic acid (PLA), or other biodegradable polymers derived from renewable resources. The mulch film serves several purposes, including weed suppression, moisture retention, temperature regulation, and prevention of soil erosion. It creates a protective layer on the soil surface, enhancing crop growth and yield. Once the growing season is over, biodegradable mulch films degrade through natural processes such as microbial activity, moisture, and sunlight. They break down into simpler components that can be assimilated by microorganisms in the soil, leaving behind minimal residues. This eliminates the need for labor-intensive removal and reduces environmental pollution associated with traditional plastic mulch films. Biodegradable mulch films offer an eco-friendly alternative, providing the benefits of traditional mulch films while reducing waste and promoting sustainable agricultural practices. It is important to note that the specific degradation time and conditions may

vary depending on the formulation and environmental factors, and proper disposal methods should be followed to maximize their environmental benefits.

The major global manufacturers of Biodegradable Mulch Film include BASF, Novamont, Organix Solutions, BioBag, Plastiroll, PLASTIKA KRITIS, RKW Group, Sunplac, Iris Polymers, Kingfa, Bioleegen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biodegradable Mulch Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biodegradable Mulch Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biodegradable Mulch Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biodegradable Mulch Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biodegradable Mulch Film Include:

BASF

Novamont

Organix Solutions

BioBag

Plastiroll

PLASTIKA KRITIS

RKW Group

Sunplac

Iris Polymers

Kingfa

Bioledeen

Biodegradable Mulch Film Product Segment Include:

Starch-based

Starch Blend with PLA

Others

Biodegradable Mulch Film Product Application Include:

Fruits and Vegetables

Grains

Horticultural

Others

Chapter Scope

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