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Global Biocides Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biocides market size will reach 12,028 Million USD in 2025 and is projected to reach 15,323 Million USD by 2032, with a CAGR of 3.52% (2025-2032). Notably, the China Biocides market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biocides are chemical substances or mixtures that are used to control, prevent, or eliminate harmful organisms, including bacteria, viruses, fungi, algae, and other microorganisms. They are typically used in various industries and applications, such as water treatment, agriculture, healthcare, industrial processes, and consumer products. Biocides work by interfering with the vital biological processes of the target organisms, either by inhibiting their growth, damaging their cell structures, or disrupting their metabolic functions. They are employed to prevent the spread of diseases, protect materials from microbial degradation, sanitize surfaces, and ensure hygiene and safety in different settings. However, it is important to use biocides responsibly, following proper regulations and guidelines, to minimize potential risks to human health and the environment.

The major global manufacturers of Biocides include Lonza, Dow Microbial Control, Troy Corporation, ThorGmbh, Lanxess, Clariant, BASF, AkzoNobel, Nalco Champion, Albemarle, DuPont, Kemira, Baker Hughes, Bio Chemical, Xingyuan Chemistry, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biocides. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biocides market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biocides market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biocides industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biocides Include:

Lonza

Dow Microbial Control

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Troy Corporation

ThorGmbh

Lanxess

Clariant

BASF

AkzoNobel

Nalco Champion

Albemarle

DuPont

Kemira

Baker Hughes

Bio Chemical

Xingyuan Chemistry

Biocides Product Segment Include:

Disinfectants and General Biocidal Products

Preservatives

Pest Control

Others

Biocides Product Application Include:

Water Treatment

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Food & Beverage

Personal Care

Wood Preservation

Paintings & Coatings

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Biocides Capacity and Production Analysis

Chapter 3: Global Biocides Industry PESTEL Analysis

Chapter 4: Global Biocides Industry Porter's Five Forces Analysis

Chapter 5: Global Biocides Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

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