

Global Biobutanol Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biobutanol market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Biobutanol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biobutanol is a renewable biofuel that is produced through the fermentation of biomass by certain microorganisms. It is a four-carbon alcohol similar in structure to ethanol but with different properties, including a higher energy content and lower volatility. Biobutanol can be produced from various feedstocks, such as sugars, starches, or cellulose-rich materials like agricultural residues and energy crops. The fermentation process typically involves microorganisms like *Clostridium acetobutylicum* or genetically modified bacteria or yeast strains capable of converting sugars into butanol. Biobutanol can be used as a drop-in replacement for gasoline in standard engines without significant modifications, offering advantages such as higher energy density, lower vapor pressure, and less water absorption compared to ethanol. It is considered a promising alternative to conventional gasoline and ethanol fuels due to its potential to reduce greenhouse gas emissions and its compatibility with existing infrastructure and vehicles.

The major global manufacturers of Biobutanol include Gevo, Godavari Biorefineries, Celtic Renewables, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biobutanol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biobutanol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biobutanol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biobutanol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biobutanol Include:

Gevo

Godavari Biorefineries

Celtic Renewables

Biobutanol Product Segment Include:

Bio N-butanol

Bio Isobutanol

Biobutanol Product Application Include:

Biofuel

Industrial Solvent

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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