

Global Bio Polyols Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio Polyols market size will reach 1,893.67 Million USD in 2025 and is projected to reach 3,145.79 Million USD by 2032, with a CAGR of 7.52% (2025-2032). Notably, the China Bio Polyols market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio polyols are a type of polyol compound that are derived from renewable resources, such as vegetable oils or plant-based materials. Polyols are key ingredients in the production of polyurethane foams, which are widely used in various applications including furniture, insulation, automotive parts, and mattresses. Bio polyols offer a more sustainable alternative to traditional petroleum-based polyols, as they help reduce dependence on fossil fuels and contribute to lower greenhouse gas emissions. By utilizing renewable feedstocks, bio polyols promote a more environmentally friendly and sustainable approach to polyurethane production, while still maintaining the desired properties and performance of the end products.

The major global manufacturers of Bio Polyols include BASF, Cargill Inc, MCNS, Emery Oleochemicals, Croda, Alberdingk Boley, Jayant Agro-Organics Limited, Maskimi, Stahl, Xuchuan Chemical, Polylabs, Vertellus, NivaPol, MCPU Polymer, Global Bio-Chem Technology Group, EDB Poliois Vegetais, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio Polyols. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio Polyols market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio Polyols market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio Polyols industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio Polyols Include:

BASF

Cargill Inc

MCNS

Emery Oleochemicals

Croda

Alberdingk Boley

Jayant Agro-Organics Limited

Maskimi

Stahl

Xuchuan Chemical

Polylabs

Vertellus

NivaPol

MCPU Polymer

Global Bio-Chem Technology Group

EDB Poliois Vegetais

Bio Polyols Product Segment Include:

Polyether Polyols

Polyester Polyols

Bio Polyols Product Application Include:

Furniture and Bedding

Construction/Insulation

Automotive

Packaging

Carpet Backing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Bio Polyols Capacity and Production Analysis

Chapter 3: Global Bio Polyols Industry PESTEL Analysis

Chapter 4: Global Bio Polyols Industry Porter's Five Forces Analysis

Chapter 5: Global Bio Polyols Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Bio Polyols Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Analysis)

Chapter 11: Latin America Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Bio Polyols Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Bio Polyols Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 BIO POLYOLS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Bio Polyols Product by Type
 - 1.2.1 Polyether Polyols
 - 1.2.2 Polyester Polyols
- 1.3 Bio Polyols Product by Application
 - 1.3.1 Furniture and Bedding
 - 1.3.2 Construction/Insulation
 - 1.3.3 Automotive
 - 1.3.4 Packaging
 - 1.3.5 Carpet Backing
 - 1.3.6 Others
- 1.4 Global Bio Polyols Market Revenue and Sales Analysis
 - 1.4.1 Global Bio Polyols Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Bio Polyols Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Bio Polyols Market Sales Price Trend Analysis (2020-2032)
- 1.5 Bio Polyols Industry Trends and Innovation
 - 1.5.1 Bio Polyols Industry Trends and Innovation
 - 1.5.2 Bio Polyols Market Drivers and Challenges

2 GLOBAL BIO POLYOLS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Bio Polyols Capacity, Production and Utilization (2020-2032)
- 2.2 Global Bio Polyols Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Bio Polyols Production by Region
 - 2.3.1 Global Bio Polyols Production by Region (2020-2025)
 - 2.3.2 Global Bio Polyols Production Forecast by Region (2026-2032)
 - 2.3.3 Global Bio Polyols Production Market Share by Region (2020-2032)

3 BIO POLYOLS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 BIO POLYOLS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL BIO POLYOLS MARKET ANALYSIS BY REGIONS

- 5.1 Bio Polyols Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Bio Polyols Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Bio Polyols Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Bio Polyols Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Bio Polyols Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Bio Polyols Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Bio Polyols Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Bio Polyols Sales Price Trend Analysis (2020-2032)

6 GLOBAL BIO POLYOLS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Bio Polyols Market Size by Type
 - 6.1.1 Global Bio Polyols Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Bio Polyols Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Bio Polyols Market Size by Application
 - 6.2.1 Global Bio Polyols Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Bio Polyols Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Bio Polyols Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Bio Polyols Market Size by Type
 - 7.3.1 North America Bio Polyols Sales by Type (2020-2032)
 - 7.3.2 North America Bio Polyols Revenue by Type (2020-2032)
- 7.4 North America Bio Polyols Market Size by Application
 - 7.4.1 North America Bio Polyols Sales by Application (2020-2032)

- 7.4.2 North America Bio Polyols Revenue by Application (2020-2032)
- 7.5 North America Bio Polyols Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Bio Polyols Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Bio Polyols Market Size by Type
 - 8.3.1 Europe Bio Polyols Sales by Type (2020-2032)
 - 8.3.2 Europe Bio Polyols Revenue by Type (2020-2032)
- 8.4 Europe Bio Polyols Market Size by Application
 - 8.4.1 Europe Bio Polyols Sales by Application (2020-2032)
 - 8.4.2 Europe Bio Polyols Revenue by Application (2020-2032)
- 8.5 Europe Bio Polyols Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Bio Polyols Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Bio Polyols Market Size by Type
 - 9.3.1 China Bio Polyols Sales by Type (2020-2032)
 - 9.3.2 China Bio Polyols Revenue by Type (2020-2032)
- 9.4 China Bio Polyols Market Size by Application
 - 9.4.1 China Bio Polyols Sales by Application (2020-2032)
 - 9.4.2 China Bio Polyols Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Bio Polyols Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Bio Polyols Market Size by Type

10.3.1 APAC (excl. China) Bio Polyols Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Bio Polyols Revenue by Type (2020-2032)

10.4 APAC (excl. China) Bio Polyols Market Size by Application

10.4.1 APAC (excl. China) Bio Polyols Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Bio Polyols Revenue by Application (2020-2032)

10.5 APAC (excl. China) Bio Polyols Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Bio Polyols Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA BIO POLYOLS MARKET SIZE BY TYPE

11.3.1 Latin America Bio Polyols Sales by Type (2020-2032)

11.3.2 Latin America Bio Polyols Revenue by Type (2020-2032)

11.4 Latin America Bio Polyols Market Size by Application

11.4.1 Latin America Bio Polyols Sales by Application (2020-2032)

11.4.2 Latin America Bio Polyols Revenue by Application (2020-2032)

11.5 Latin America Bio Polyols Market Size by Country

11.6 Latin America Bio Polyols Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Bio Polyols Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Bio Polyols Market Size by Type

12.3.1 Middle East & Africa Bio Polyols Sales by Type (2020-2032)

12.3.2 Middle East & Africa Bio Polyols Revenue by Type (2020-2032)

12.4 Middle East & Africa Bio Polyols Market Size by Application

- 12.4.1 Middle East & Africa Bio Polyols Sales by Application (2020-2032)
- 12.4.2 Middle East & Africa Bio Polyols Revenue by Application (2020-2032)
- 12.5 Middle East Bio Polyols Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Bio Polyols Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Bio Polyols Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Bio Polyols Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Bio Polyols Average Sales Price by Manufacturers (2021-2025)
- 13.2 Bio Polyols Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Bio Polyols Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 BASF
 - 14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 BASF Bio Polyols Product Portfolio
 - 14.1.3 BASF Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Cargill Inc
 - 14.2.1 Cargill Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 Cargill Inc Bio Polyols Product Portfolio
 - 14.2.3 Cargill Inc Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 MCNS
 - 14.3.1 MCNS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 MCNS Bio Polyols Product Portfolio
 - 14.3.3 MCNS Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Emery Oleochemicals

14.4.1 Emery Oleochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Emery Oleochemicals Bio Polyols Product Portfolio

14.4.3 Emery Oleochemicals Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Croda

14.5.1 Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Croda Bio Polyols Product Portfolio

14.5.3 Croda Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Alberdingk Boley

14.6.1 Alberdingk Boley Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Alberdingk Boley Bio Polyols Product Portfolio

14.6.3 Alberdingk Boley Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Jayant Agro-Organics Limited

14.7.1 Jayant Agro-Organics Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Jayant Agro-Organics Limited Bio Polyols Product Portfolio

14.7.3 Jayant Agro-Organics Limited Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Maskimi

14.8.1 Maskimi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Maskimi Bio Polyols Product Portfolio

14.8.3 Maskimi Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Stahl

14.9.1 Stahl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Stahl Bio Polyols Product Portfolio

14.9.3 Stahl Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Xuchuan Chemical

14.10.1 Xuchuan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Xuchuan Chemical Bio Polyols Product Portfolio

14.10.3 Xuchuan Chemical Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Polylabs

14.11.1 Polylabs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Polylabs Bio Polyols Product Portfolio

14.11.3 Polylabs Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Vertellus

14.12.1 Vertellus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Vertellus Bio Polyols Product Portfolio

14.12.3 Vertellus Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 NivaPol

14.13.1 NivaPol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 NivaPol Bio Polyols Product Portfolio

14.13.3 NivaPol Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 MCPU Polymer

14.14.1 MCPU Polymer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 MCPU Polymer Bio Polyols Product Portfolio

14.14.3 MCPU Polymer Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Global Bio-Chem Technology Group

14.15.1 Global Bio-Chem Technology Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Global Bio-Chem Technology Group Bio Polyols Product Portfolio

14.15.3 Global Bio-Chem Technology Group Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 EDB Poliois Vegetais

14.16.1 EDB Poliois Vegetais Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 EDB Poliois Vegetais Bio Polyols Product Portfolio

14.16.3 EDB Poliois Vegetais Bio Polyols Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Bio Polyols Industry Chain Analysis
- 15.2 Bio Polyols Industry Raw Material and Suppliers Analysis
 - 15.2.1 Bio Polyols Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Bio Polyols Typical Downstream Customers
- 15.4 Bio Polyols Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Bio Polyols Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Bio Polyols Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Bio Polyols Industry Development Status

Table 4: Bio Polyols Industry Development Trends

Table 5: Global Bio Polyols Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Bio Polyols Production by Region (2020-2025) & (K Ton)

Table 7: Global Bio Polyols Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Bio Polyols Production Market Share by Region (2020-2025)

Table 9: Global Bio Polyols Production Market Share by Region (2026-2032)

Table 10: Global Bio Polyols Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Bio Polyols Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Bio Polyols Revenue Market Share by Region (2020-2025)

Table 13: Global Bio Polyols Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Bio Polyols Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Bio Polyols Sales by Region (2020-2025) & (K Ton)

Table 16: Global Bio Polyols Sales Market Share by Region (2020-2025)

Table 17: Global Bio Polyols Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Bio Polyols Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Bio Polyols Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Bio Polyols Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Bio Polyols Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Bio Polyols Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Bio Polyols Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Bio Polyols Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Bio Polyols Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Bio Polyols Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Bio Polyols Players in North America

Table 28: North America Bio Polyols Sales by Type (2020-2025) & (K Ton)

- Table 29: North America Bio Polyols Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Bio Polyols Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Bio Polyols Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Bio Polyols Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Bio Polyols Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Bio Polyols Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Bio Polyols Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Bio Polyols Players in Europe
- Table 41: Europe Bio Polyols Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Bio Polyols Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Bio Polyols Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Bio Polyols Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Bio Polyols Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Bio Polyols Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Bio Polyols Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Bio Polyols Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Bio Polyols Players in China
- Table 54: China Bio Polyols Sales by Type (2020-2025) & (K Ton)
- Table 55: China Bio Polyols Sales by Type (2026-2032) & (K Ton)
- Table 56: China Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Bio Polyols Sales by Application (2020-2025) & (K Ton)

- Table 59: China Bio Polyols Sales by Application (2026-2032) & (K Ton)
- Table 60: China Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Bio Polyols Players in APAC (excl. China)
- Table 63: APAC (excl. China) Bio Polyols Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Bio Polyols Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Bio Polyols Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Bio Polyols Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Bio Polyols Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Bio Polyols Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Bio Polyols Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Bio Polyols Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Bio Polyols Players in Latin America
- Table 76: Latin America Bio Polyols Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Bio Polyols Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Bio Polyols Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Bio Polyols Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Bio Polyols Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Bio Polyols Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Bio Polyols Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Bio Polyols Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Bio Polyols Players in Middle East & Africa

Table 89: Middle East & Africa Bio Polyols Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Bio Polyols Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Bio Polyols Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Bio Polyols Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Bio Polyols Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Bio Polyols Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Bio Polyols Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Bio Polyols Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Bio Polyols Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Bio Polyols Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Bio Polyols Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Bio Polyols Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Bio Polyols Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Bio Polyols Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Bio Polyols Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Bio Polyols Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: BASF Bio Polyols Product Portfolio

Table 110: BASF Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton),

Gross Margin and Market Share (2021-2025)

Table 111: Cargill Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Cargill Inc Bio Polyols Product Portfolio

Table 113: Cargill Inc Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: MCNS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: MCNS Bio Polyols Product Portfolio

Table 116: MCNS Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Emery Oleochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Emery Oleochemicals Bio Polyols Product Portfolio

Table 119: Emery Oleochemicals Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Croda Bio Polyols Product Portfolio

Table 122: Croda Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Alberdingk Boley Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Alberdingk Boley Bio Polyols Product Portfolio

Table 125: Alberdingk Boley Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Jayant Agro-Organics Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Jayant Agro-Organics Limited Bio Polyols Product Portfolio

Table 128: Jayant Agro-Organics Limited Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Maskimi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Maskimi Bio Polyols Product Portfolio

Table 131: Maskimi Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Stahl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Stahl Bio Polyols Product Portfolio

Table 134: Stahl Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Xuchuan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Xuchuan Chemical Bio Polyols Product Portfolio

Table 137: Xuchuan Chemical Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Polylabs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Polylabs Bio Polyols Product Portfolio

Table 140: Polylabs Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Vertellus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Vertellus Bio Polyols Product Portfolio

Table 143: Vertellus Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: NivaPol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: NivaPol Bio Polyols Product Portfolio

Table 146: NivaPol Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: MCPU Polymer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: MCPU Polymer Bio Polyols Product Portfolio

Table 149: MCPU Polymer Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Global Bio-Chem Technology Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Global Bio-Chem Technology Group Bio Polyols Product Portfolio

Table 152: Global Bio-Chem Technology Group Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: EDB Poliois Vegetais Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: EDB Poliois Vegetais Bio Polyols Product Portfolio

Table 155: EDB Poliois Vegetais Bio Polyols Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Upstream Key Raw Material Price List

Table 157: Bio Polyols Raw Material Suppliers and Contact Information

Table 158: Bio Polyols Typical Customer List

Table 159: Bio Polyols Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Bio Polyols Product Pictures

Figure 2: Polyether Polyols Picture Scope

Figure 3: Polyester Polyols Picture Scope

Figure 4: Furniture and Bedding Picture Scope

Figure 5: Construction/Insulation Picture Scope

Figure 6: Automotive Picture Scope

Figure 7: Packaging Picture Scope

Figure 8: Carpet Backing Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Bio Polyols Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Bio Polyols Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Bio Polyols Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 13: Global Bio Polyols Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Bio Polyols Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 15: Global Bio Polyols Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 16: Global Bio Polyols Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Bio Polyols Production Market Share by Region (2019-2030)

Figure 18: Global Bio Polyols Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Bio Polyols Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Bio Polyols Sales Price by Region (2020-2032) & (K Ton)

Figure 21: North America Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Bio Polyols Revenue Market Share by Players in 2024

Figure 23: North America Bio Polyols Sales Market Share by Type (2020-2032)

Figure 24: North America Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 25: North America Bio Polyols Sales Market Share by Application (2020-2032)

Figure 26: North America Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 27: US Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 28: Canada Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 29: Europe Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$

Million)

Figure 30:Europe Bio Polyols Revenue Market Share by Players in 2024

Figure 31:Europe Bio Polyols Sales Market Share by Type (2020-2032)

Figure 32:Europe Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 33:Europe Bio Polyols Sales Market Share by Application (2020-2032)

Figure 34:Europe Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 35:Germany Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 36:France Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 41:China Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Bio Polyols Revenue Market Share by Players in 2024

Figure 43:China Bio Polyols Sales Market Share by Type (2020-2032)

Figure 44:China Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 45:China Bio Polyols Sales Market Share by Application (2020-2032)

Figure 46:China Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Bio Polyols Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Bio Polyols Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Bio Polyols Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 53:Japan Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 55:India Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Bio Polyols Revenue Market Share by Players in 2024

Figure 60:Latin America Bio Polyols Sales Market Share by Type (2020-2032)

Figure 61:Latin America Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Bio Polyols Sales Market Share by Application (2020-2032)

Figure 63:Latin America Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 64: Mexico Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 65: Brazil Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 66: Middle East & Africa Bio Polyols Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67: Middle East & Africa Bio Polyols Revenue Market Share by Players in 2024

Figure 68: Middle East & Africa Bio Polyols Sales Market Share by Type (2020-2032)

Figure 69: Middle East & Africa Bio Polyols Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Bio Polyols Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Bio Polyols Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Bio Polyols Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Bio Polyols Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Bio Polyols Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Bio Polyols Industry Competition Landscape

Figure 77: Bio Polyols Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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