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Global Bio-based Sustainable Aviation Fuel (SAF) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-based Sustainable Aviation Fuel (SAF) market size will reach 4,794.37 Million USD in 2025 and is projected to reach 24,592.10 Million USD by 2032, with a CAGR of 26.31% (2025-2032). Notably, the China Bio-based Sustainable Aviation Fuel (SAF) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based Sustainable Aviation Fuel (SAF) is an alternative jet fuel produced from renewable biomass sources such as plant oils, animal fats, algae, agricultural residues, and waste materials. Unlike conventional aviation fuels derived from fossil resources, bio-based SAF offers significant environmental benefits, including reduced greenhouse gas emissions and lower levels of sulfur and other pollutants. The production process typically involves converting biomass feedstocks into hydrocarbon molecules through biochemical or thermochemical conversion pathways, followed by refining to meet aviation fuel specifications. Bio-based SAF can be blended with conventional jet fuel or used as a drop-in replacement, requiring no modifications to aircraft engines or fueling infrastructure. Its adoption supports the aviation industry's efforts to reduce its carbon footprint and transition towards sustainable air travel while promoting energy security and rural economic development.

The major global manufacturers of Bio-based Sustainable Aviation Fuel (SAF) include

Neste, World Energy, TotalEnergies, Honeywell, SkyNRG, LanzaJet, Swedish Biofuels AB, Eni, Virent, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-based Sustainable Aviation Fuel (SAF). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-based Sustainable Aviation Fuel (SAF) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-based Sustainable Aviation Fuel (SAF) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-based Sustainable Aviation Fuel (SAF) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-based Sustainable Aviation Fuel (SAF) Include:

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Neste

World Energy

TotalEnergies

Honeywell

SkyNRG

LanzaJet

Swedish Biofuels AB

Eni

Virent

Bio-based Sustainable Aviation Fuel (SAF) Product Segment Include:

HEFA

G+FT

AtJ

Others

Bio-based Sustainable Aviation Fuel (SAF) Product Application Include:

Commercial Aircraft

Military Aircraft

Others

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